Role of ADCs in Ovarian Cancer

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VERBAL DISCLOSURE – 3 years

- Dr. OMalley reports personal fees (consulting and/or advisory boards) and funding for clinical research from AstraZeneca, personal fees (consulting and/or advisory boards) and funding for clinical research from Immunogen, personal fees (consulting and/or advisory boards) from Ambry, personal fees (consulting and/or advisory boards) and funding for clinical research from Janssen/J&J, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting and/or advisory boards) and funding for clinical research from Abbvie, personal fees (consulting 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- I serve as Clinical Trial Advisor (Ovarian Cancer) for GOG Partners and am on the GOG Foundation BOD

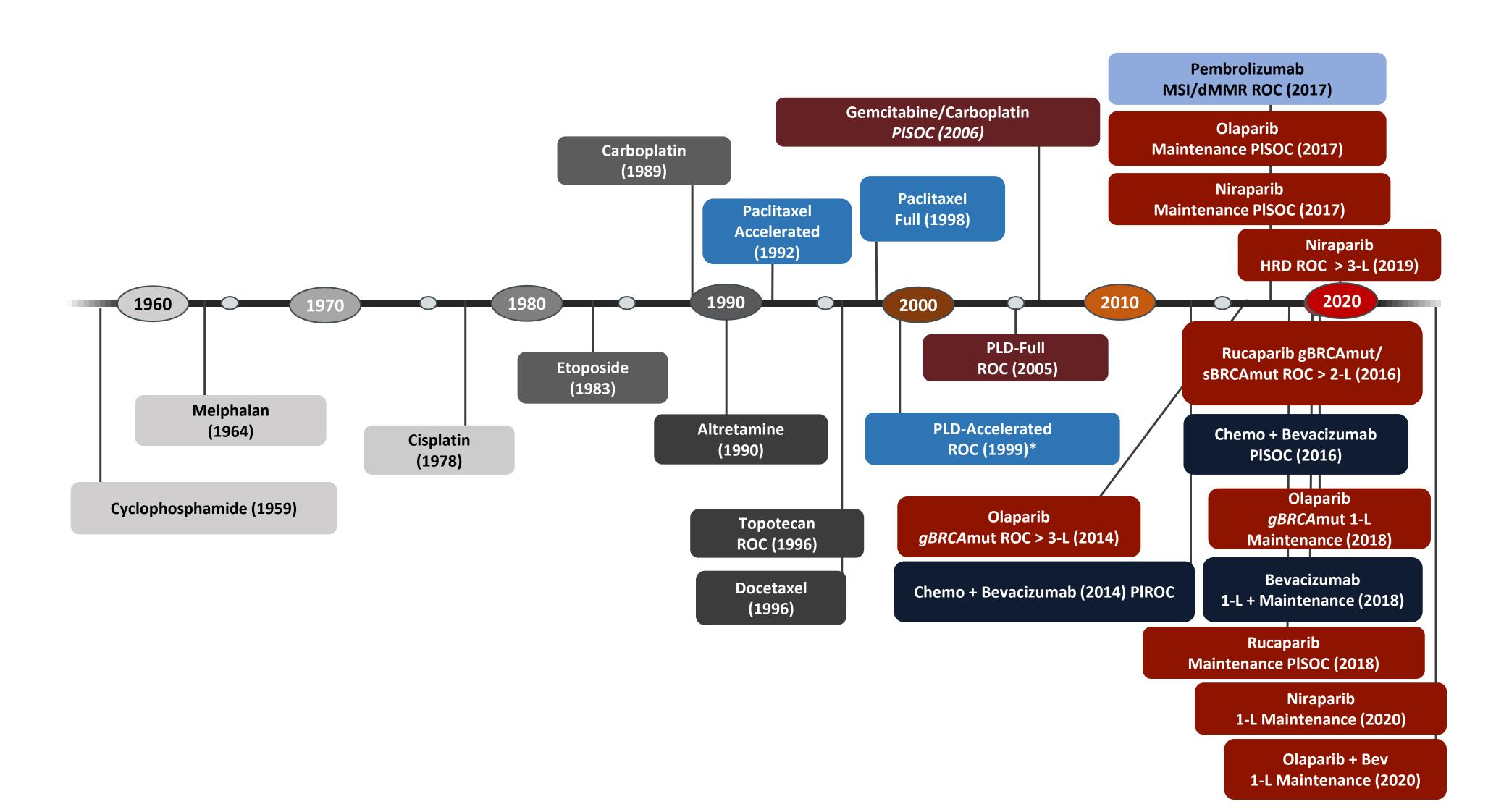
Agenda

- Background
- Targets
 - NaPi2b
 - Lifastuzumab (LIFA)
 - Upifitamab rilsodotin (UpRi):
 - Folate receptor alpha
 - STRO-002
 - MORAb-202
 - Mirvetuximab soravtansine (Mirv)

FDA-Approved Drugs for Ovarian Cancer

12+ Approvals since Nov 2014

More approvals in the last 6 years than the prior 60 years combined



Target Antigens

Target antigen	Function	Expression	ADC
Folate receptor alpha	Transmembrane protein involved in transport of folate	Ovarian: 80-96%	Mirvetuximab soravtansine
	into cells necessary for metabolism, DNA synthesis,		STRO-002
	repair, and proliferation	Endometrial: 41%	MORAb-202
NaPi2b	Sodium-dependent phosphate transport protein expressed in epithelial cells.	Ovarian: 80-100%	Lifastuzumab vedotin XMT-1536
Tissue Factor	Thromboplastin or factor III, involved in extrinsic coagulation pathway leading to generation of	Ovarian: 96%	Tisotumab vedotin
	thrombin/clot formation.	Endometrial: 15%	
		Cervical: 34%	
Mesothelin	Hypothesized to be involved in cell adhesion.	Ovarian: 60-88%	Anetumab ravtansine
	Expressed on mesothelial cells.		DMOT4039A
			BMS-986148
MUC16	Transmembrane protein with role in	Ovarian: 80%	DMUC4064A
	adhesion/peritoneal metastases. CA-125 represents		
	the extracellular, cleaved portion.		

Calo CA, O'Malley DM. Antibody-drug conjugates for the treatment of ovarian cancer. Expert Opin Biol Ther. 2020 Jun 8:1-13. doi: 10.1080/14712598.2020.1776253. Online ahead of print. PMID: 32463296

(ImmunoGen, Inc)		DM4)			
	Humanized IgG1 (M9346A)				
		Microtubule inhibitor			
STRO-002 (Sutro Biopharma,	Folate receptor α	Proprietary 3-aminophenyl	Proprietary cleavable	4	Phase I dose
Inc.)		hemiasterlin agent: SC209	linker: SC239		escalation/
	Human anti-FRα IgG1 antibody				expansion ongoing
	(SP8166)	Proprietary tubulin-targeting			
		payload			
MORAb-202 (Eisai Inc.)	Folate receptor α	Eribulin mesylate	Cathepsin B-cleavable	4	Phase I ongoing
(2.001.11.01)			linker	•	
(NCT03386942)	Humanized anti-human FRα	Microtubule inhibitor			
	farletuzumab				
XMT-1536	NaPi2b	Proprietary auristatin	Proprietary hydrophilic	10-12	Phase I dose
(Mersana Therapeutics)		derivative (auristatin F-HPA)	polymer scaffold		escalation/ expansion
	Humanized monoclonal antibody				ongoing
(NCT03319628)	(SLC34A2)	Microtubule inhibitor			
Lifastuzumab vedotin	NaPi2b	MMAE	Cleavable	3-4	Randomized phase II
(LIFA/DNIB0600A)	INAFIZU	IVIIVIAL	maleimidocaproyl-valyl-	J-4	completed; further
(Genentech, Inc.)	Humanized monoclonal antibody	Microtubule inhibitor	citrullinyl-p-		development
	(SLC34A2)		aminobenzyloxycarbonyl		discontinued
	()		(mc-val-cit-PABC)		
Calo CA, O'Malley DM. Antibody-drug co	njugates for the treatment of ovarian cancer. Expert	Opin Biol Ther. 2020 Jun 8:1-13. doi: 10.108	,	d of print. PMID:	32463296

Cytotoxic Payload and

mechanism of action

Soravtansine (Maytansinoid

ADC

Mirvetuximab soravtansine

Target Antigen/

Folate receptor α

Antibody

Linker

Sulfo-PDB

DAR

3-4

Phase of

Phase III

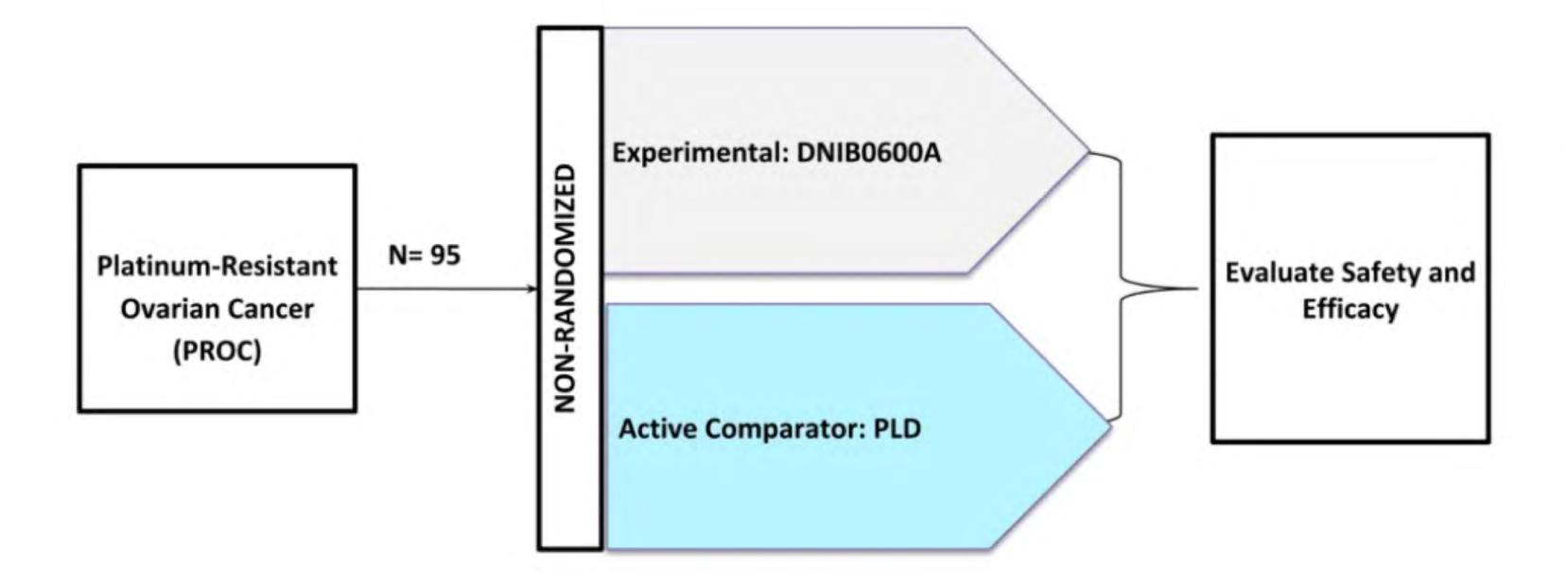
development

ADC	Target Antigen/	Cytotoxic Payload and	Linker	DAR	Phase of
	Antibody	mechanism of action			development
Tisotumab vedotin (HuMax-TF-	Tissue factor	MMAE	Protease cleavable valine-		Phase II ongoing;
ADC; TF011-MMAE)			citrulline linker		Phase III in cervical
(Seattle Genetics, Inc.)	Fully human monoclonal antibody	Microtubule inhibitor			cancer ongoing
Anetumab ravtansine (BAY 94-9343)	Mesothelin	Ravtansine/ DM4	Sulfo-PDB	3.2	Phase II ongoing
(Bayer)	Fully human IgG1 (MF-T)	Microtubule inhibitor			
DMOT4039A (RG7600) (Genentech, Inc.)	Mesothelin	MMAE	Protease cleavable valine- citrulline linker	3.5	Phase II
	Humanized IgG1 antibody (h7D9.v3)	Microtubule inhibitor			
BMS-986148	Mesothelin	Duocarmycin-related	Protease cleavable valine-	1.4	Phase I/IIa ongoing
(Bristol-Myers Squibb)			citrulline linker		
	Fully human IgG1 monoclonal antibody	DNA alkylation			
Sofituzumab vedotin	MUC16	MMAE	Protease cleavable valine-	3.5	Phase I completed;
(DMUC5754A)			citrulline linker		further development
(Genentech, Inc.)	Humanized IgG1 monoclonal antibody	Microtubule inhibitor	(maleimidocaproyl-valine-citrulline-p-		discontinued
	·		aminobenzyloxycarbonyl)		
Anti-MUC16 TDC	MUC16	MMAE	Cysteine-engineered	2	Phase I completed
(DMUC4064A)			THIOMAB TM		
(Genentech, Inc.)	Humanized anti-MUC16 IgG1	Microtubule inhibitor			
NCT02146313	Calo CA, O'Malley DM. Antibody-drug conjug	gates for the treatment of ovarian cancer. Expert	Opin Biol Ther. 2020 Jun 8:1-13. doi: 10	.1080/14712598.20	020.1776253. Online ahead of

NaPi2b



RPh2 Lifastuzumab vs. PLD



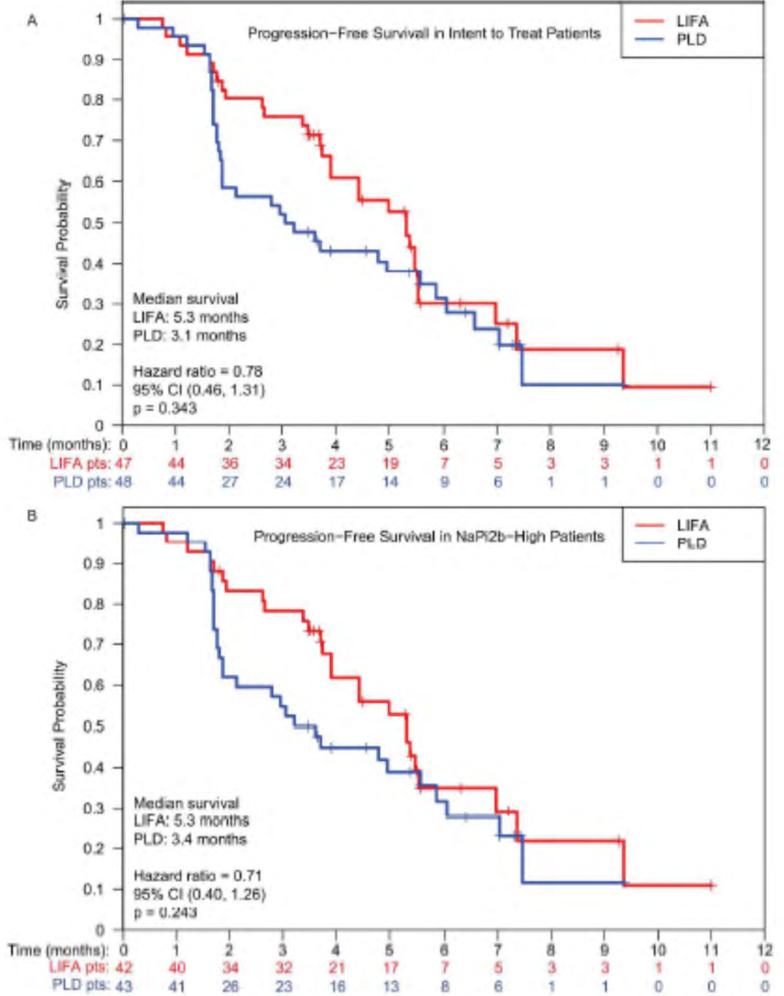


Figure 1. Progression-free survival in intent to treat and NaPi2b-high populations.

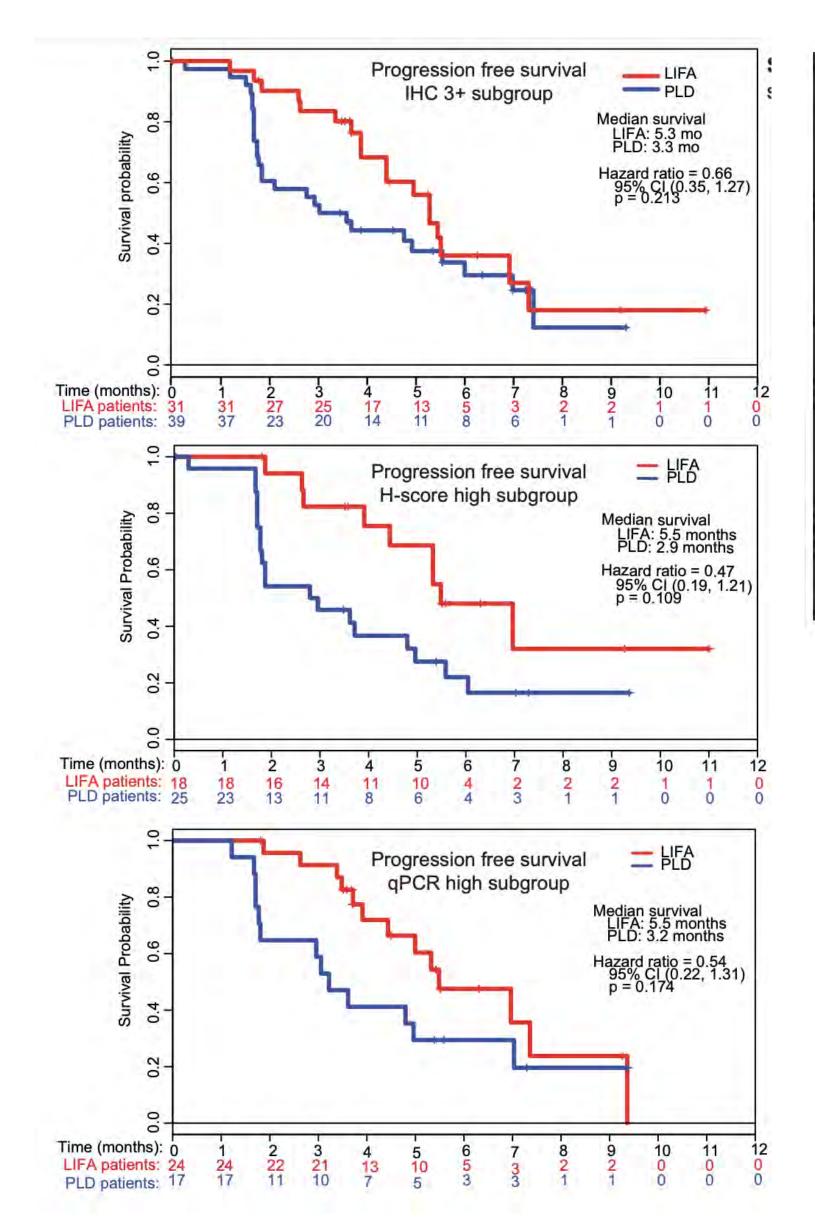
HR for stratified PFS was 0.78 (95% CI 0.46-1.31; p=0.34)



RPh2 Lifastuzumab vs. PLD Efficacy and Safety

	Lifastuzumab	PLD
ORR	34% (95% CI 22-49%)	15% (95% CI 7-28%)
Grade 3 AEs	46%	51%
SAEs	30%	30%
AEs leading to discontinuation	9%	8%
Grade ≥ 2 neuropathy	11%	4%

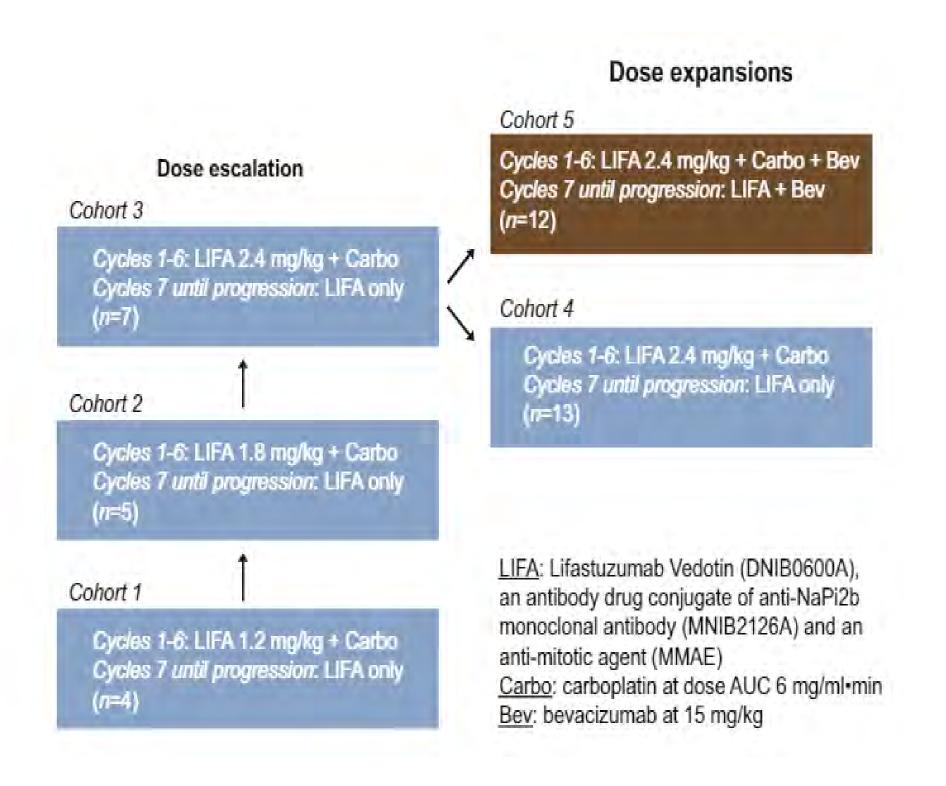
LIFA – Biomarker Subsets



Group		T 95)	11.54	b 2/3+ 85)	993-533	2b 3+ 70)	H-scor	median e high 43)	qPCF	median R high 41)
Arm	LIFA n=47	PLD n=48	LIFA n=42	PLD n=43	LIFA n=31	PLD n=39	LIFA n=18	PLD n=25	LIFA n=24	PLD n=17
ORR	34%	15%	36%	14%	42%	13%	44%	8%	50%	6%
Median PFS (months)	5.3	3.1	5.3	3.4	5.3	3.3	5.5	2.9	5.5	3.2
HR	0.78	(0.34)	0.71	(0.24)	0.66	(0.21)	0.47	(0.11)	0.54 (0	0.0174)

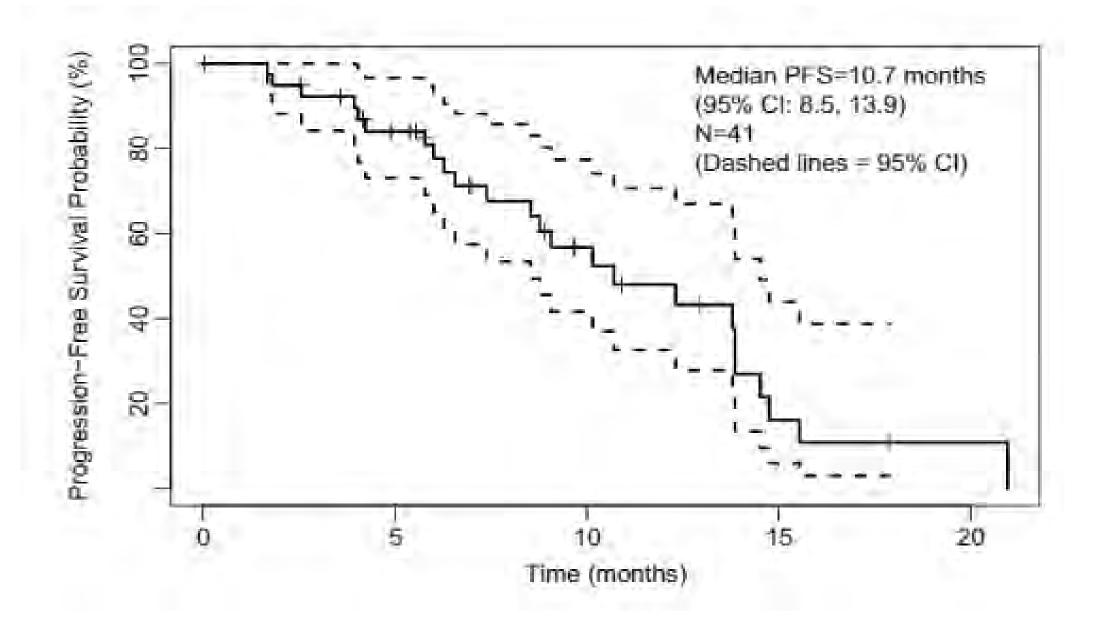
- NaPi2b membranous staining level was scored according to the following algorithm, where at least 50% of tumor cells had to be stained in order to qualify as positive in each category
- NaPi2b H score: $[1 \times (\% \text{ cells } 1+) + 2 \times (\% \text{ cells } 2+) + 3 \times (\% \text{ cells } 3+)]$
- NaPi2b transcript levels in the tumor tissues were also determined by qRT-PCR using a validated NaPi2b/TMEM (house-keeping gene) duplex assay (Cobas z480 Real-time PCR Platform), (Roche Molecular Systems, Pleasanton, CA)

Phase Ib Lifastuzumab plus carboplatin in platinum sensitive recurrent ovarian cancer

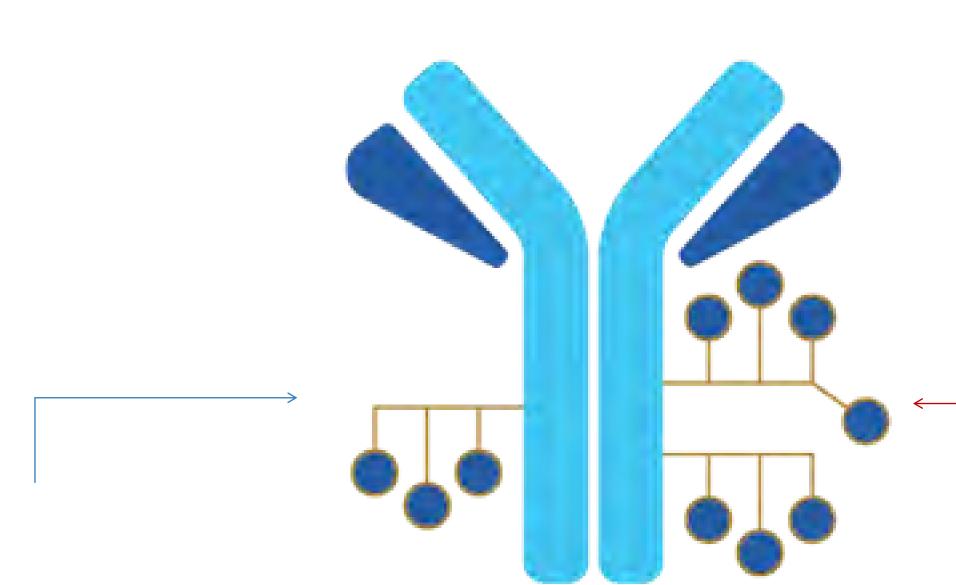


Best Response	All Patients N=41 N (%)
CR	24 (59)
PR	6 (15)
SD	13 (32)
PD	2 (5)
UE	2 (5)

ORR 74%



XMT-1536 (upifitamab rilsodotin; UpRi): : NaPi2b Dolaflexin ADC



Dolaflexin

Improved therapeutic index vs other platforms

- Polymer scaffold
- High Drug to Antibody Ratio (DAR) ~10-12
- Excellent drug like properties

DolaLock Payload

Efficacy without severe neutropenia, neuropathy, or ocular toxicity

- Novel auristatin
- Controlled bystander effect
- Selectively toxic to rapidly dividing cells
- Not a PgP substrate
- Induces immunogenic cell death

Design for the Ovarian Cancer Cohort of the XMT-1536 (UpRi) Phase 1 Expansion Study

Ovarian Cancer Cohort

- 1-3 prior lines in platinum resistant
- 4 prior lines regardless of platinum status
- High grade serous histology
- Archived tumor and fresh biopsy (if medically feasible) for NaPi2b
- Exclusion: primary platinumresistant defined as lack of response or disease progression within 3 mos after completing front-line platinum containing

Abbreviations: mos = months; EXP = expansion;
RECIST = Response Evaluation Criteria in Solid Tumors;
ECOG = Eastern Cooperative Oncology Group; MTD =
maximum tolerated dose; ORR = objective response
rate; DCR = disease control rate; DOR = duration of
response

¹Tolcher TW et al. J Clin Oncol 37, 2019 (suppl; abstr 3010) ²Richardson DL et al. Presented at SGO Annual Meeting 2020; LBA8

³ **Hamilton E et al.** Presented during the 2020 <u>European Society of Medical Oncology</u> (ESMO) Virtual Congress

Patient population: High grade serous ovarian cancer (including fallopian tube and primary peritoneal cancer) progressing after standard treatments

- Measurable disease per RECIST v1.1
 - ECOG Performance Status 0 or 1

Dosing: IV every 4 weeks until disease progression or unacceptable toxicity

- 36 mg/m2 cohort initiated in August 2019 and enrollment closed
- 43 mg/m2 cohort initiated in December 2019 and ongoing; current dose evaluated in EXP

Primary Objectives:

- Evaluate safety and tolerability of MTD
- Assess preliminary efficacy (ORR, DCR)

Secondary Objectives:

- Association of tumor NaPi2b expression and objective tumor response using an immunohistochemistry (IHC) assay with a broad dynamic range to distinguish tumors with higher and lower NaPi2b expression (as previously reported^{1,2,3})
 - Further assessment of preliminary anti-neoplastic activity (DOR)

Assessments:

 Tumor imaging (MRI or CT): baseline and every 2nd cycle; response assessed per RECIST v1.1

Efficacy

Best Response in Evaluable	e Patients with Ovaria	n Cancer (n = 47)		
	AII (n = 47)	Higher NaPi2b ⁰ (n = 31)	Lower NaPi2b ⁰⁰ (n = 13)	NaPi2b Not Yet Determined (n = 3)
CR; n(%)	2 (4)	2 (6)	0	0
PR; n(%)	11 (23)	8 (26)	2 (15)	1 (33)
SD; n(%)	19 (40)	13 (42)	5 (38)	1 (33)
PD; n(%)	15 (32)	8 (26)	6 (46)	1 (33)
ORR; n (%)	13 (28)	10 (32)	2 (15)	1 (33)
DCR; n (%)	32 (68)	23 (74)	7 (54)	2 (67)

All Responses are Confirmed

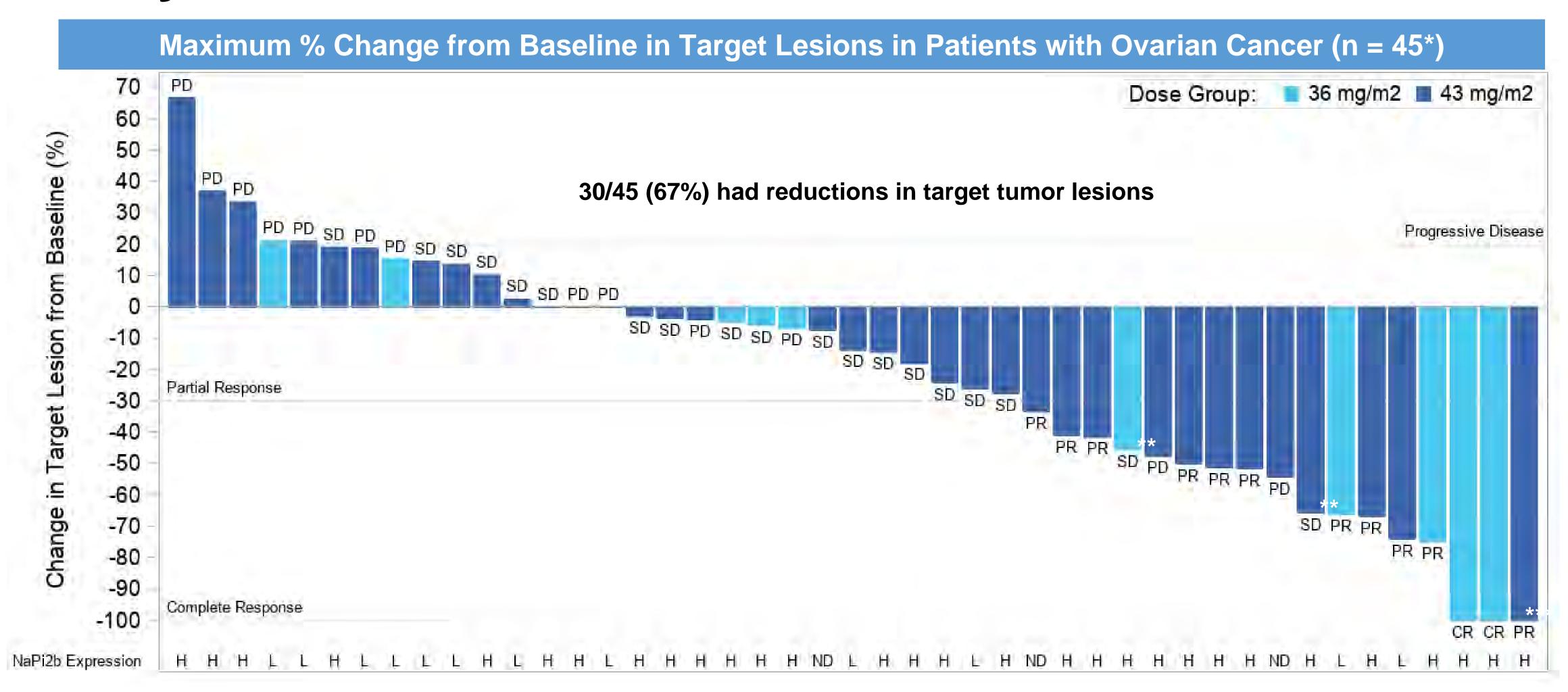
*25 patients were not evaluable for RECIST response: 10 patients discontinued prior to first scans: 1 clinical progression; 1 related SAE (G5 pneumonitis); 3 unrelated SAEs; 5 withdrew consent; 15 patients did not yet have RECIST assessment as of the data cut

O Higher NaPi2b Expression: defined in dose escalation as at / above lowest H-score at which response observed (≥110)

OO Lower NaPi2b Expression: defined in dose escalation as below the lowest H-score at which response observed (<110)

²Richardson DL et al. Presented at SGO Annual Meeting 2020;

Efficacy



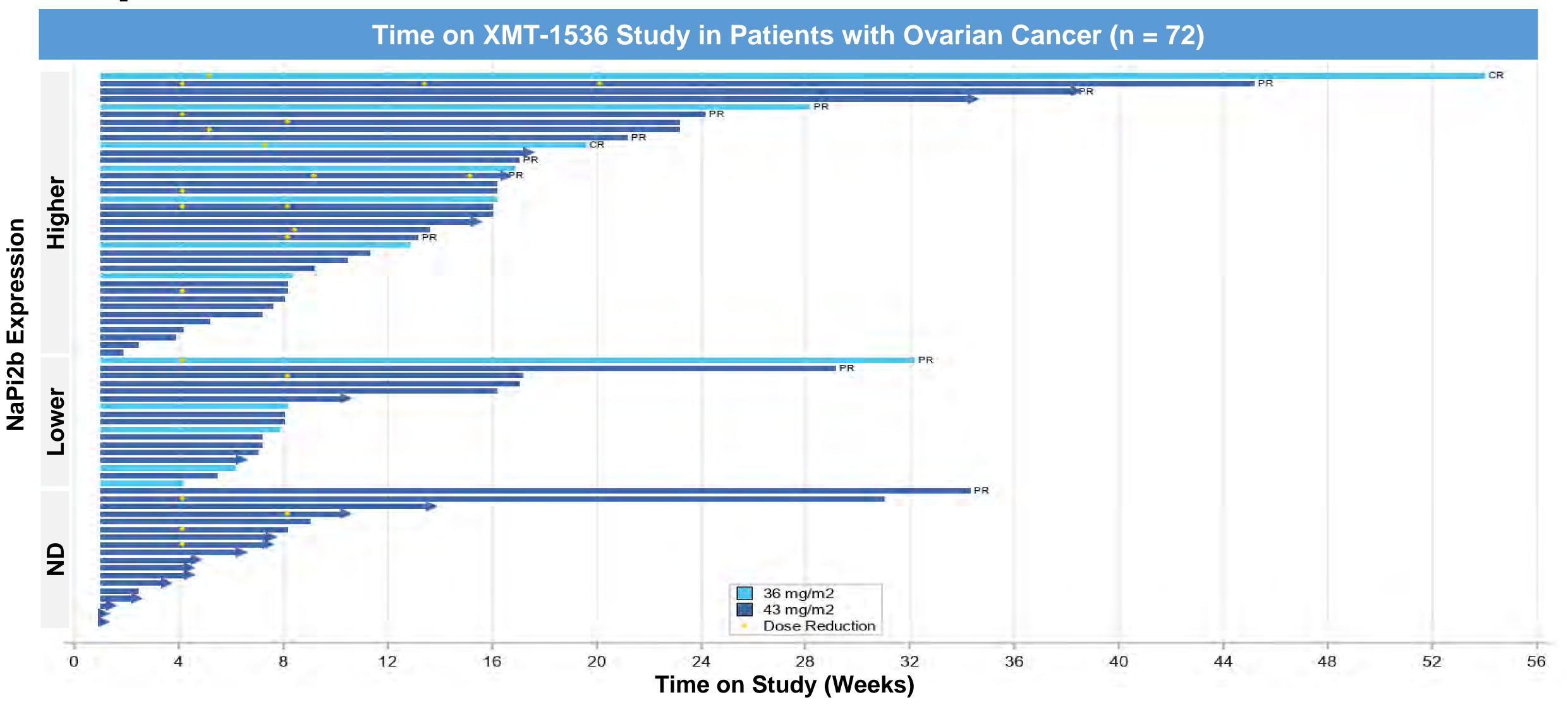
^{* 2} patients not included in waterfall plot as tumor measurement data missing in the database as of data cut; both patients had BOR of PD due to new lesions

** Unconfirmed response, BOR per RECIST v1.1 is SD

*** CR of target lesions and non-CR/non-PD of non-target lesions, BOR per RECIST v1.1 is PR

H = Higher NaPi2b Expression; L = Lower NaPi2b Expression; ND = NaPi2b Expression not yet determined or tissue not available

Clear Trend to Longer Time on Study with Higher NaPi2b Expression



Abbreviations: CR = complete response; PR = partial response; H = Higher NaPi2b Expression; L = Lower NaPi2b Expression; ND = NaPi2b Expression not yet determined or tissue not available

²Richardson DL et al. Presented at SGO Annual Meeting 2020;

Updated

Best Response in Evaluable Patients with Ovarian Cancer (n = 75)

	NaPi2b High (TPS≥75)	NaPi2b Low (TPS<75)	Not Yet Determined NaPi2b	All Patients
N	38	23	14	75
CR	2 (5)	0	0	2 (3)
PR	11 (29)	2 (9)	2 (14)	15 (20)
uPR	1 (3)	0	2 (14)	3 (4)
SD	19 (50)	8 (35)	7 (50)	34 (45)
PD	5 (13)	13 (57)	3 (21)	21 (28)
Confirmed ORR	13 (34)	2 (9)	2 (14)	17 (23)
DCR	33 (87)	10 (43)	11 (79)	54 (72)

Data Cut: June 10, 2021

GOG 3048 UPLIFT: Single-Arm US Registration Strategy in Platinum Resistant Ovarian Cancer

UPLIFT Design

Platinum-Resistant High-Grade Serous Ovarian Cancer

- N=~100 Higher NaPi2b, up to ~180 Overall
 - 1-4 prior lines
- Prior bevacizumab not required for patients with 3
 4 prior lines
- No exclusion for baseline peripheral neuropathy
 - Enrolling regardless of NaPi2b expression

Primary Endpoint: Confirmed ORR in higher NaPi2b

Key Secondary Endpoint: Confirmed ORR in overall population

Other Secondary Endpoints: Duration of Response; Safety

Dose: 43 mg/m² IV q28d

Global: US, Europe, Australia, Canada

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N=~100 Higher NaPi2b, up to ~180 Overall

• 1-4 prior lines

Primary Endpoint: Confirmed ORR in higher NaPi2b

Key Secondary Endpoint: Confirmed ORR in overall

Prior bev

New UPLIFT Dose: 36 mg/m2 up to a maximum of 80 mg

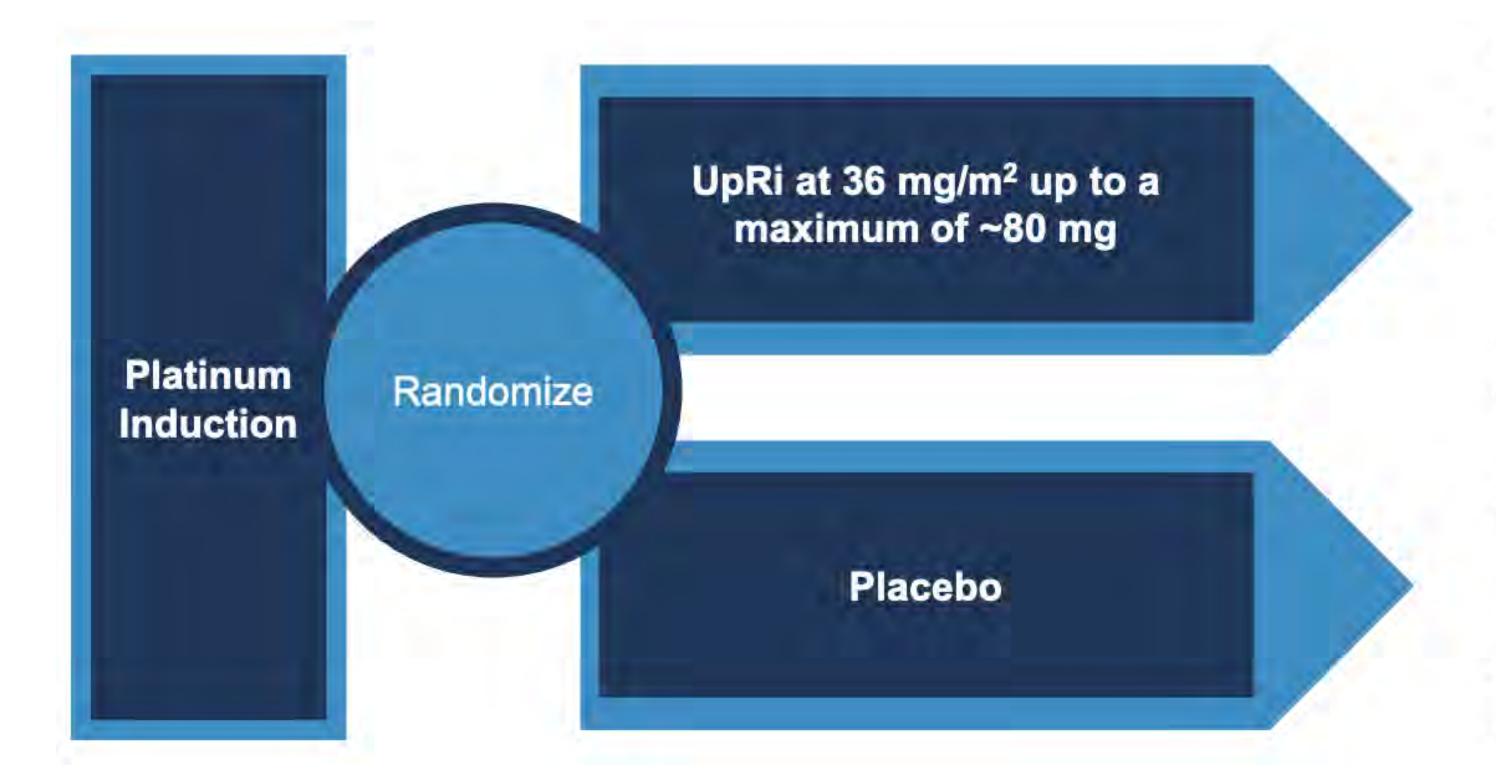
- No exclusion for baseline peripheral neuropathy
 - Enrolling regardless of NaPi2b expression

Duration of Response; Safety

Dose: 43 mg/m² IV q28d

Global: US, Europe, Australia, Canada

UP-NEXT GOG-3049



Key Enrollment Criteria:

- Platinum-sensitive recurrence, following platinum induction
- NaPi2b High biomarker selection by TPS>75
- 1 3 prior platinum-based regimes
- Prior PARPi therapy allowed, but only required for BRCAmut
- SD in addition to CR/PR as best response following platinum induction

Primary Endpoint:

- PFS

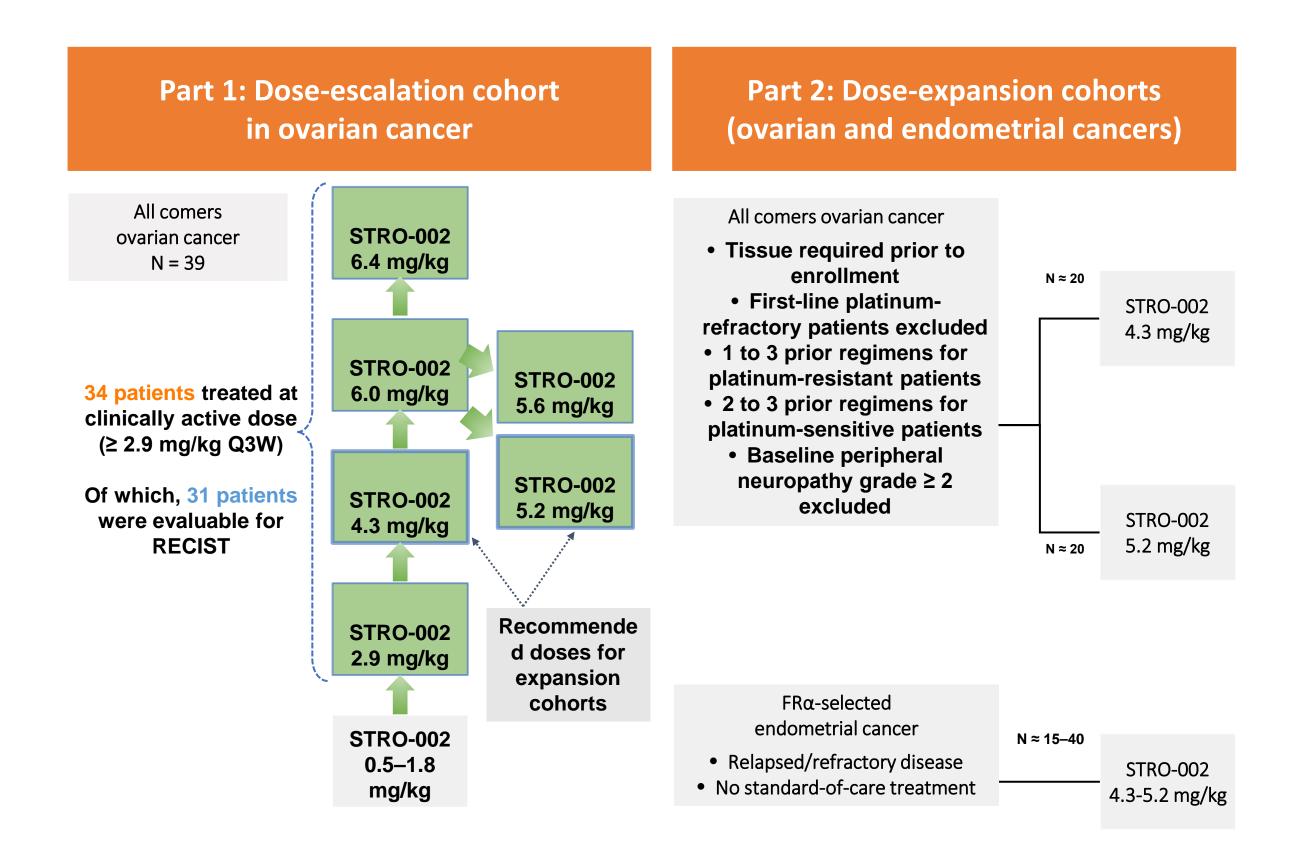
Final Design Pending CHMP Scientific Advice Plans to Initiate in 2022

PI: Deb Richardson, M.D. https://ir.mersana.com/static-files/f50f16b7-c8bf-4268-903c-8f9860ccc3f5

Folate Receptor Alpha

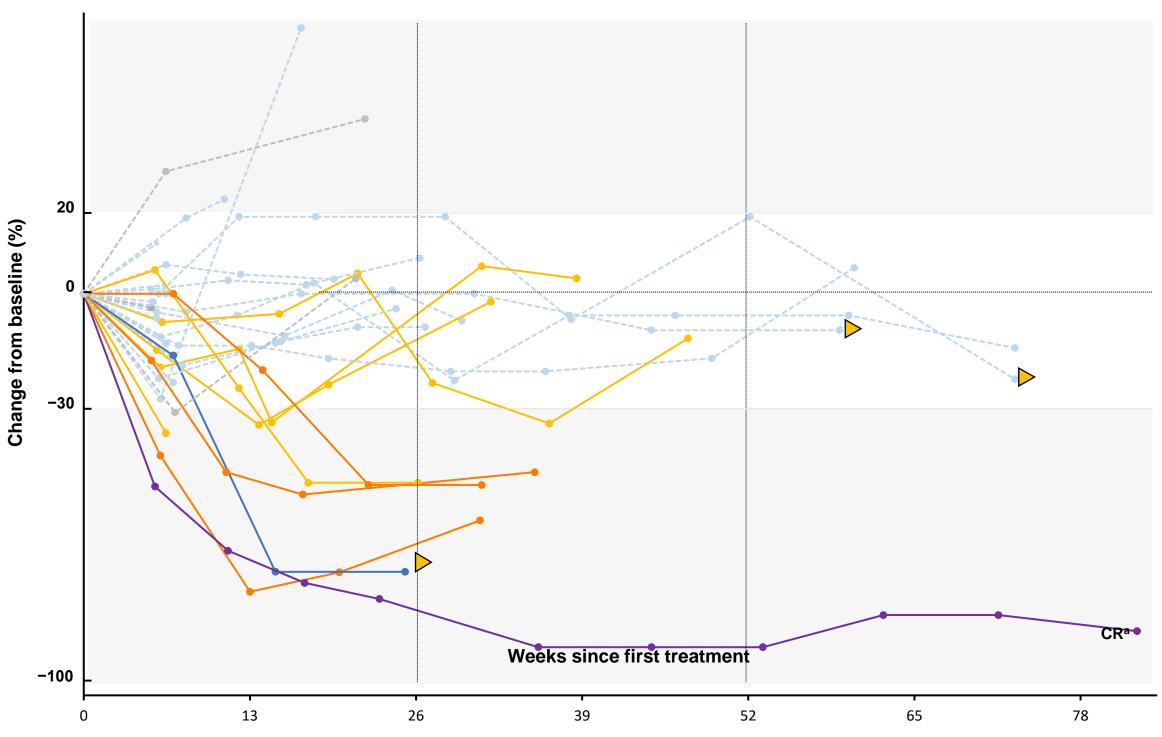


Sutro



Key endpoints: Safety (DLTs and TEAEs), ORR, PK profile, DOR, PFS¹, OS¹, Biomarkers

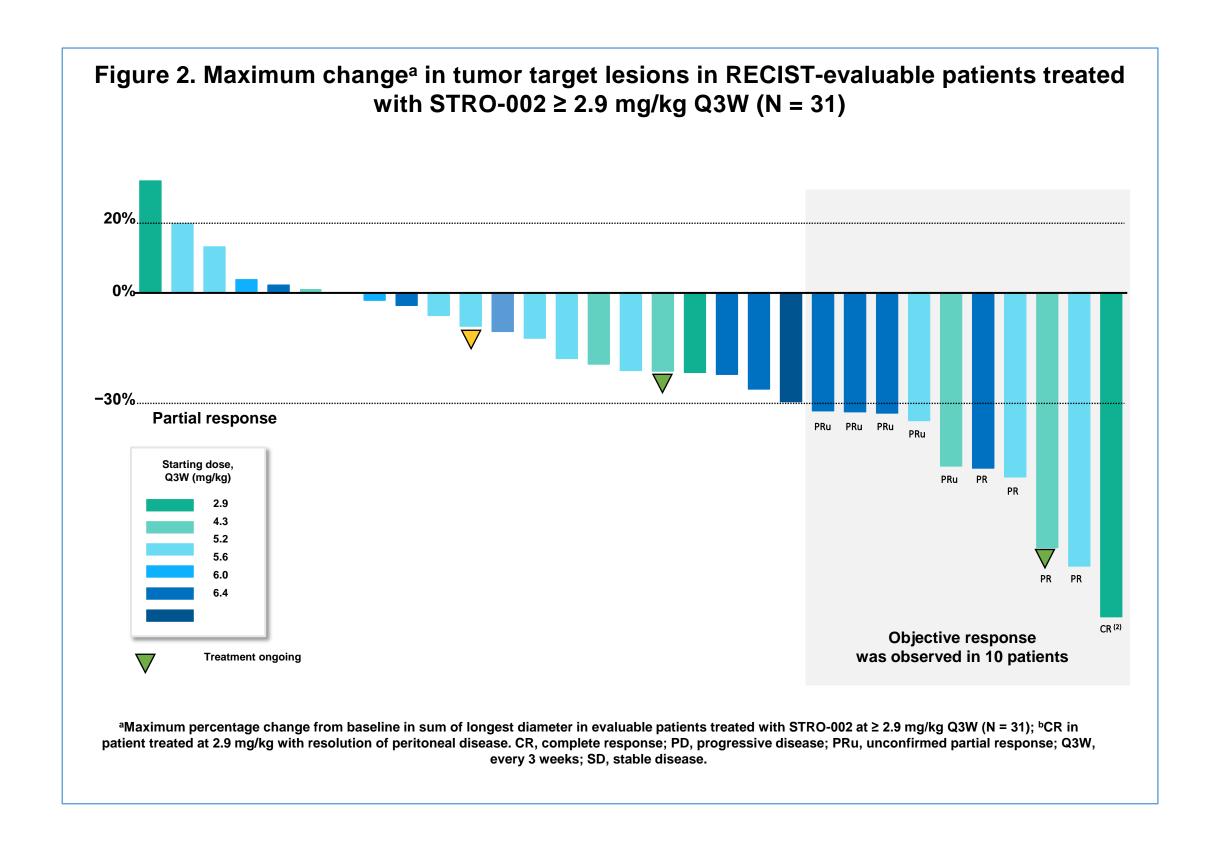
R. Wendel Naumann et al ASCO 2021

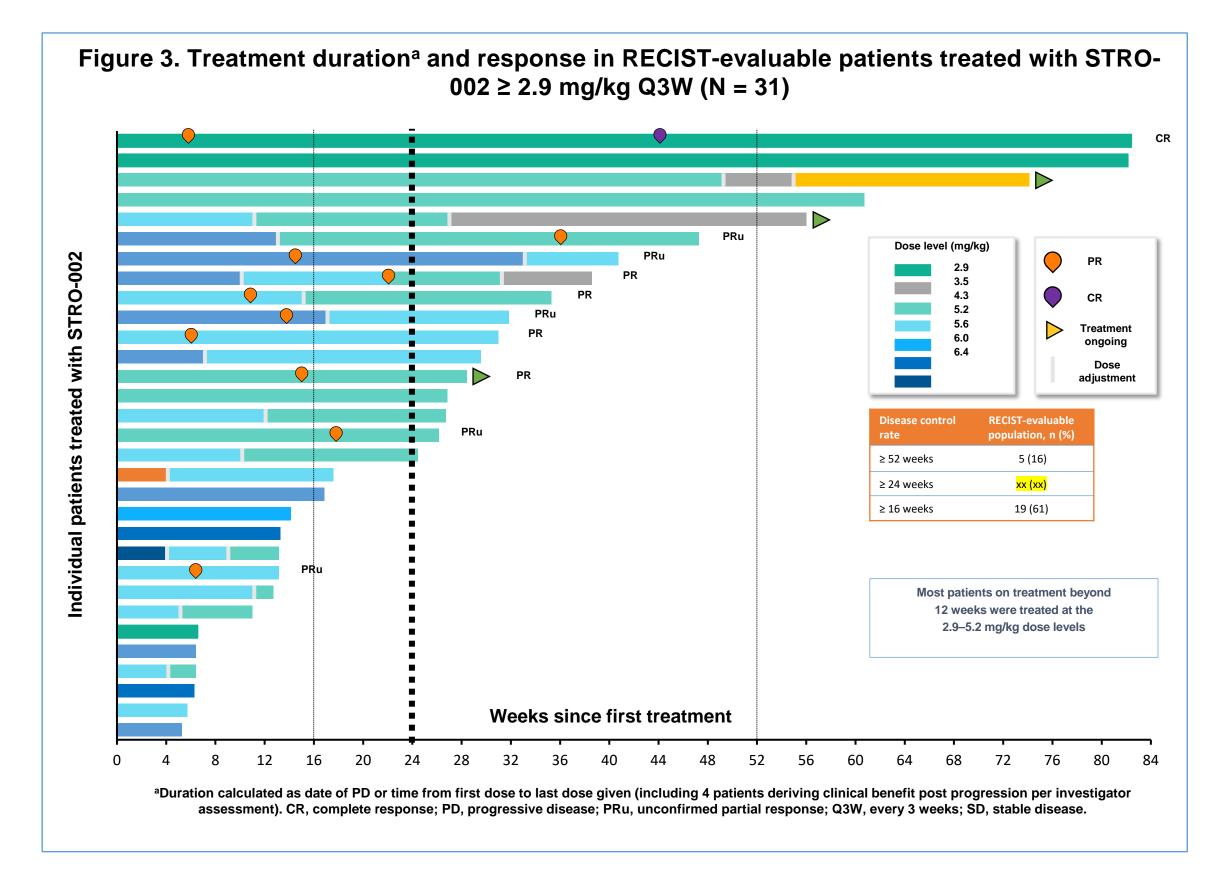


^aCR in patient treated at 2.9 mg/kg with resolution of peritoneal disease. CR, complete response; PD, progressive disease; PRu, unconfirmed partial response; Q3W, every 3 weeks; SD, stable disease.

FOLR1 PS2+	Weak/absent	Moderate	High
score:	expression	expression	expression
PR	1	1	0
PRu	2	0	1
SD	5	2	3
PD	2	0	0

Sutro





Objective response per RECIST v1.1	RECIST-evaluable population (N = 31)
Responders	10
CRb	1
PR	9
Confirmed	4
Unconfirmed	5
SD	18
PD	3

R. Wendel Naumann et al ASCO 2021

ORR by TPS Expression Levels (Total Samples N=33)

			C		
TPS	Overall	TPS ≤ 25%	TPS > 25%	TPS > 50%	TPS > 75%
ORR	33.3%	12.5%	40.0%	42.1%	43.8%
Number of patient samples	N=33	N=8	N=25	N=19	N=16
PR ⁽¹⁾	11	1	10	8	7
Potential Market Size (%)	100%	~ 30%	~ 70%		

Patients at the 5.2 mg/kg starting dose and TPS > 25% demonstrated 53.8% ORR (n=13)

ORR by TPS Expression Levels (Total Samples N=33)

TPS	Overall	TPS ≤ 25%	TPS > 25%	TPS > 50%	TPS > 75%
ORR	33.3%	12.5%	40.0%	42.1%	43.8%
Number of patient	N=33	N=8	N=25	N=19	N=16

August 18, 2021

Sutro Biopharma Announces STRO-002 FDA Fast Track Designation for Patients with Advanced Ovarian Cancer

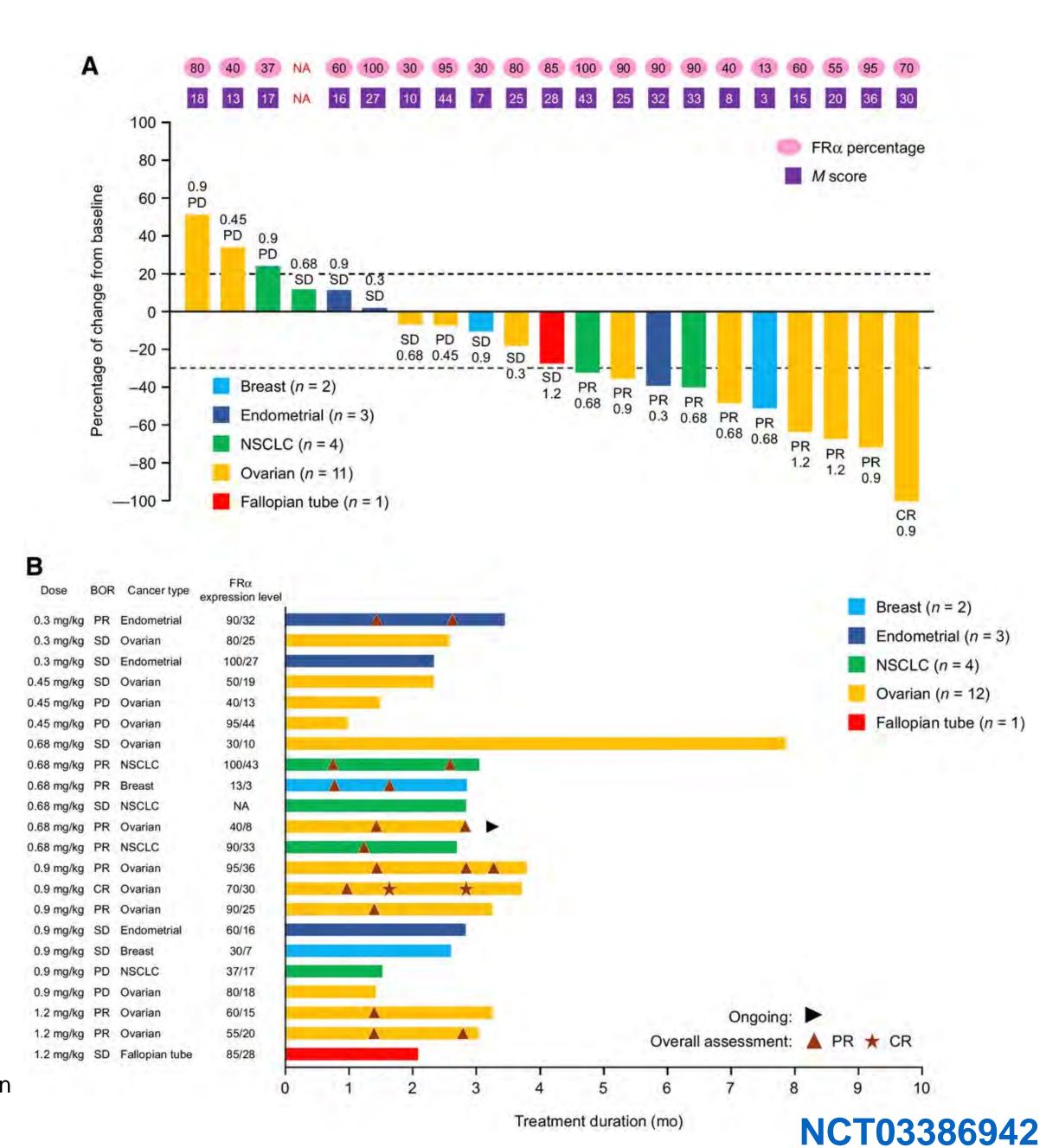
Size (%)

Patients at the 5.2 mg/kg starting dose and TPS > 25% demonstrated 53.8% ORR (n=13)

MORAb-202

- MORAb-202 is an antibody—drug conjugate consisting of farletuzumab joined to eribulin by a cathepsin-B cleavable linker
- Farletuzumab is thought to induce immune-dependent cell death, although the exact underlying mechanism is unknown
- Farletuzumab negative phase III*

First-in-Human Phase 1 Study of MORAb-202, an Antibody–Drug Conjugate Comprising Farletuzumab Linked to Eribulin Mesylate, in Patients with Folate Receptor-α–Positive Advanced Solid Tumors Toshio Shimizu, et al. Clin Cancer Res July 15 2021 (27) (14) 3905-3915 *Vergote let al. A randomized, double-blind, placebo-controlled, phase III study to assess efficacy and safety of weekly farletuzumab in combination with carboplatin and taxane in patients with ovarian cancer in first platinum-sensitive relapse. J Clin Oncol 2016;**34**:2271–8

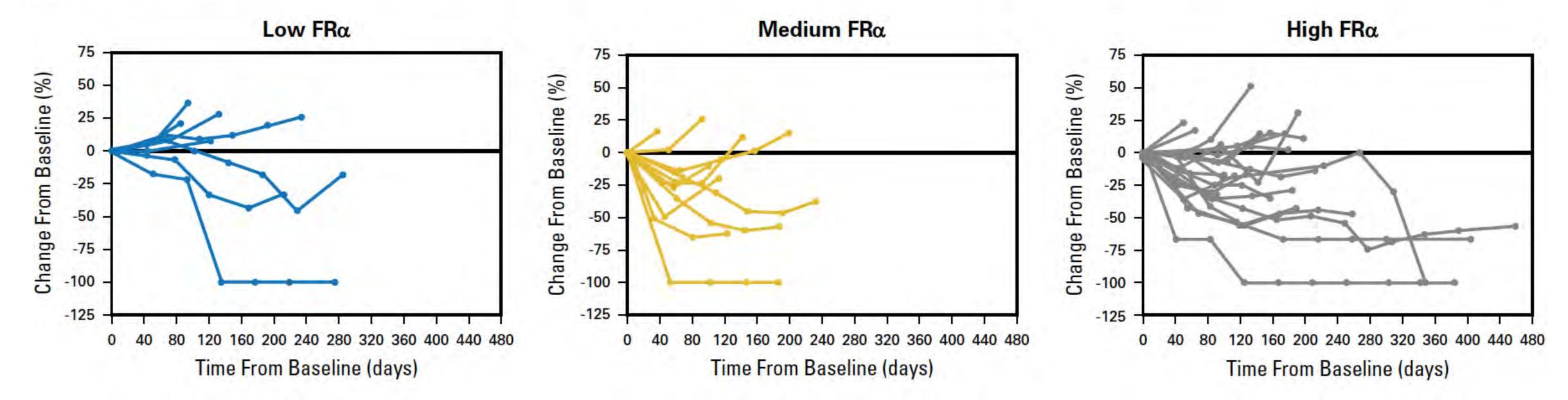


Mirvetuximab soravtansine (Mirv) – FIH/Expansion

Table 3. Summar	v of Efficacy	Measures	Grouped by	FRα	Expression
				, , , , , ,	

FRα Expression	No. of Patients	CR	PR	SD	PD	ND	ORR (%)	95% CI
Low	9	0	2	6	0	1	22.2	2.8 to 60.0
Medium	14	0	4	8	2	0	28.6	8.4 to 58.1
High	23	1	5	14	2	1	26.1	10.2 to 48.4
Total	46	1	11	28	4	2	26.1	14.3 to 41.1

Abbreviations: CR, complete response; FRα, folate receptor alpha; ND, not determined; ORR, overall response rate; PD, progressive disease; PR, partial response; SD, stable disease.

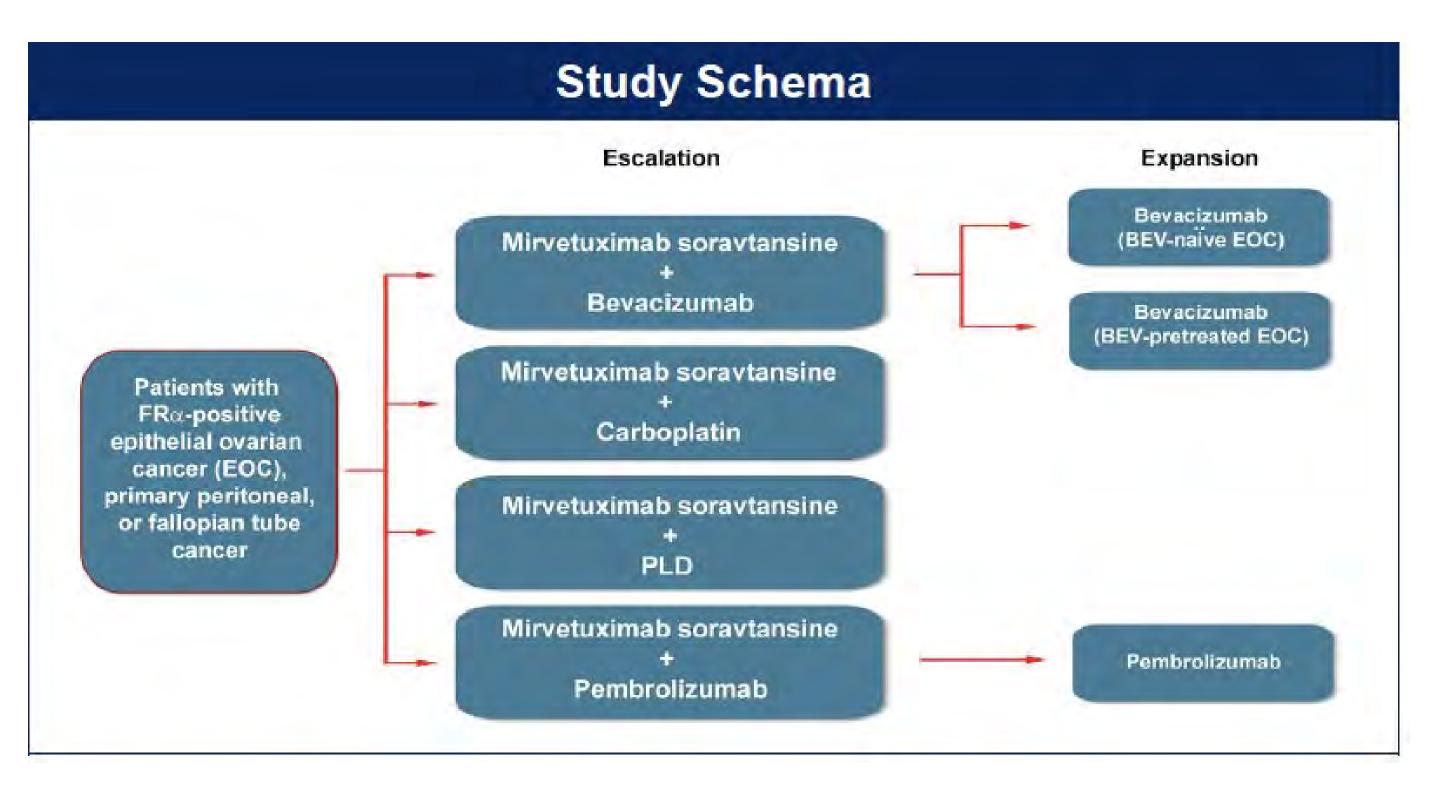


Moore KN, Martin LP, O'Malley DM, Matulonis UA, Konner JA, Perez RP, Bauer TM, Ruiz-Soto R, Birrer MJ. Safety and Activity of Mirvetuximab Soravtansine (IMGN853), a Folate Receptor Alpha-Targeting Antibody-Drug Conjugate, in Platinum-Resistant Ovarian, Fallopian Tube, or Primary Peritoneal Cancer: A Phase I Expansion Study. J Clin Oncol. 2017 Apr 1;35(10):1112-1118.

Moore K, Borghaei H, O'Malley D, Jeong W, Seward S, Bauer T, Perez R, Matulonis U, Running K, Zhang X, Ponte J, Ruiz-Soto R, Birrer M. Phase I dose-escalation study of mirvetuximab soravtansine (IMGN853), a folate receptor alpha-targeting antibody-drug conjugate, in patients with solid tumors. Cancer, 2017 Aug;123(16):3080-3087. PMID: 28440955

FORWARD-2

ASCO 2017



Safety findings from FORWARD II: a phase 1b study evaluating the folate receptor alpha (FRα)-targeting antibody-drug conjugate (ADC) mirvetuximab soravtansine (IMGN853) in combination with bevacizumab, carboplatin, pegylated liposomal doxorubicin (PLD), or pembrolizumab in patients with ovarian cancer

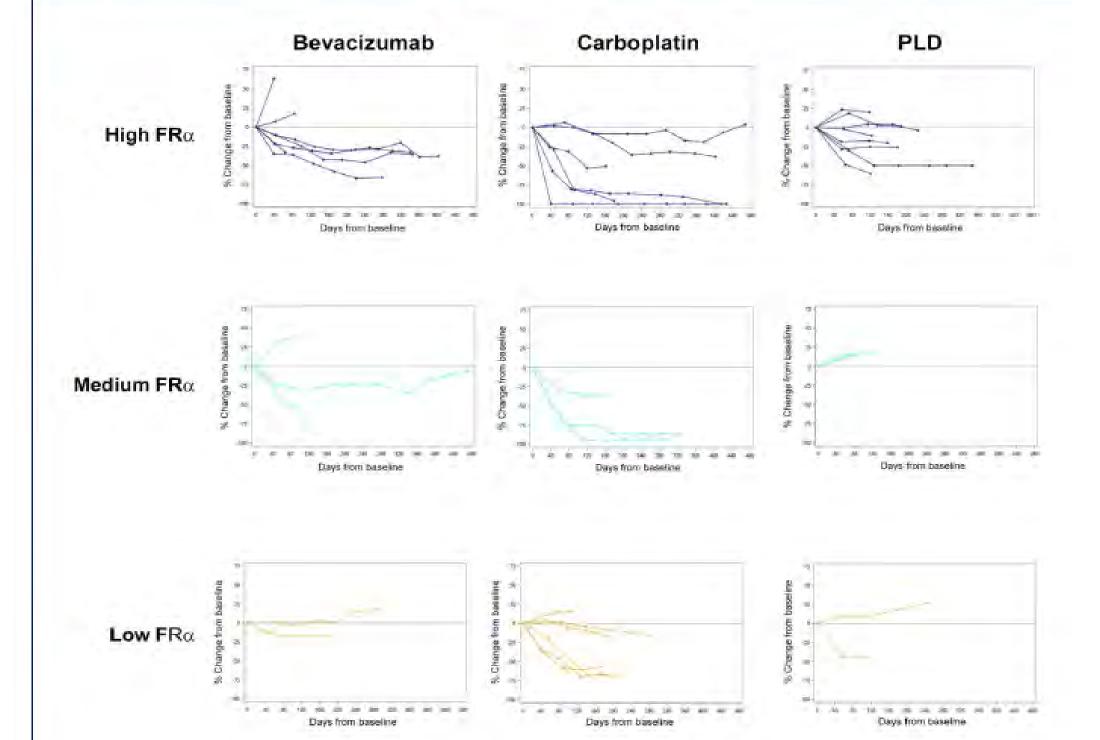
David M. O'Malley¹, Kathleen N. Moore², Ignace Vergote³, Lainie P. Martin⁴, Lucy Gilbert⁵, Antonio Gonzalez Martin⁶, Karim Malek⁷, Michael J. Birrer⁸, Ursula A. Matulonis⁹

The Ohio State University- James CCC, Columbus, OH; ²University of Oklahoma Health Sciences Center, Oklahoma City, OK; ³Leuven Cancer Institute, Leuven, Belgium; ⁴Fox Chase Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Cancer Center, Philadelphia, PA; ⁵McGill University Health Center, Montreal, Canada; ⁶MD Andersor Canada; ⁶MD Ander

Confirmed ORR and Progression-Free Survival

Endpoint	Bevacizumab	Carboplatin	PLD
ORR (confirmed)	29%	65%	13%
95% CI	(8, 58)	(38, 86)	(2, 38)
PFS (months)	9.5	12.1	7.0
Median 95% CI	(3.5, 15.2)	(9.0, 15.0)	(1.7, -)

Percent Tumor Change in Target Lesions by FRα Expression

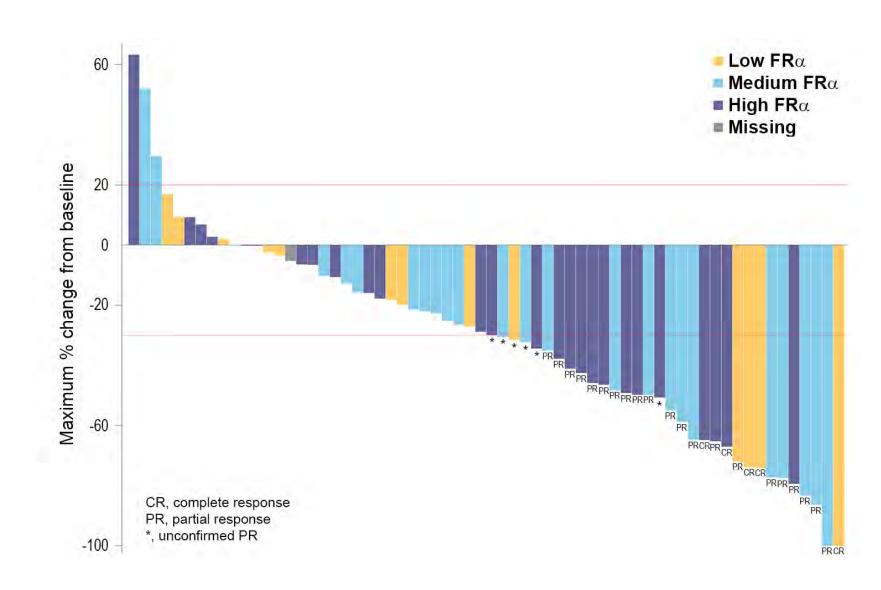


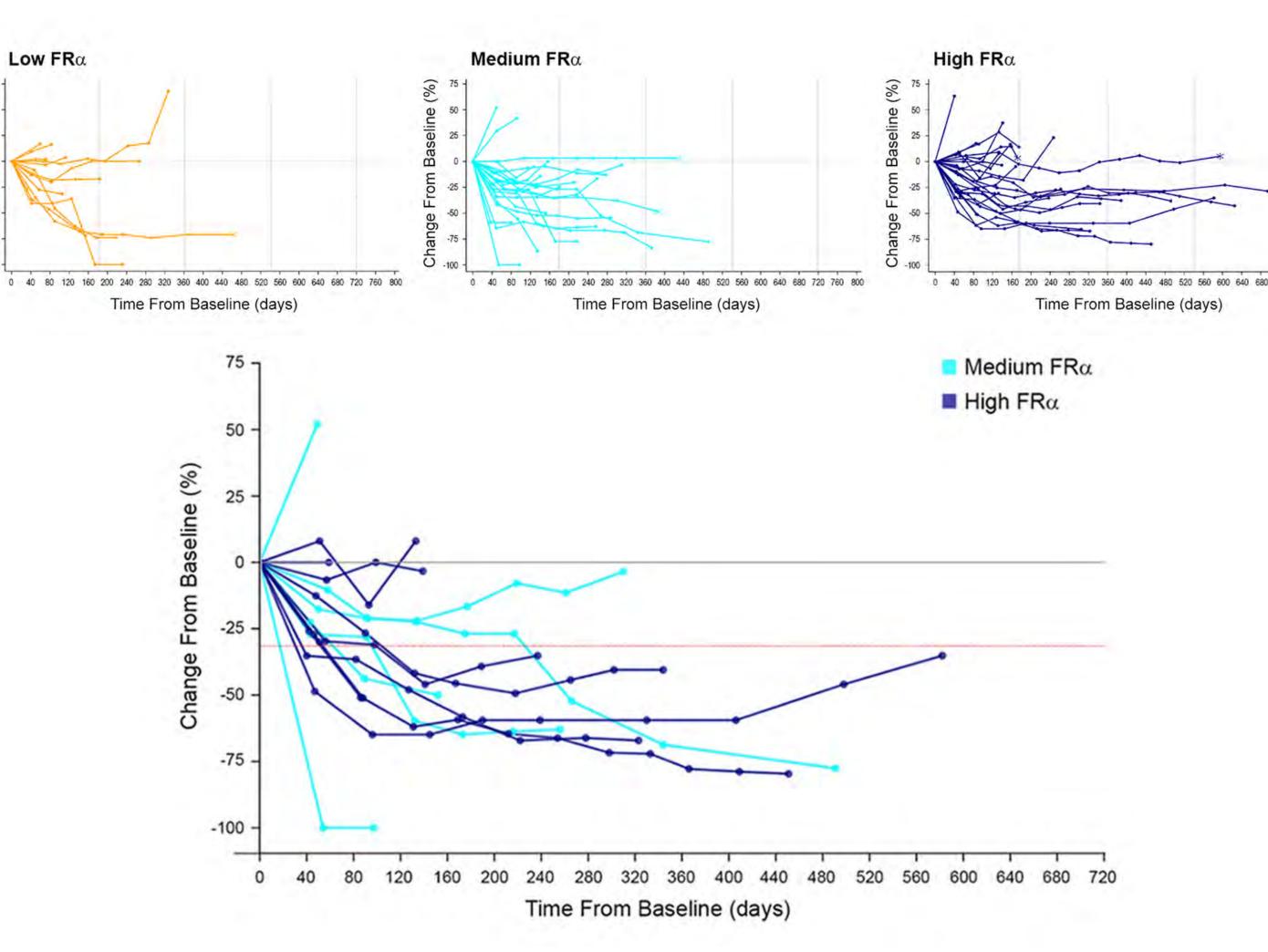
Mirv + Bev

ASCO 2019

	Total	FRα Expression*			AURELIA- type**	
Endpoint	(n = 66)	Low (n = 13)	Medium (n = 24)	High (n = 28)	(n = 16)	
ORR (confirmed) 95% CI	39% (28, 52)	31% (9, 61)	46% (26, 67)	39% (22, 59)	56% (30, 80)	•
PFS (months) Median 95% CI	6.9 (4.9, 8.6)	6.0 (2.1, 8.8)	6.9 (4.4, 9.9)	7.1 (4.4, 14.5)	9.9 (4.1, 15.9)	
DOR (months) Median 95% CI	8.6 (4.9, 14.9)	ND (3.7, -)	7.4 (2.6, -)	12.0 (4.9, -)	12 (6.0, 14.9)	_

Change From Baseline (%)

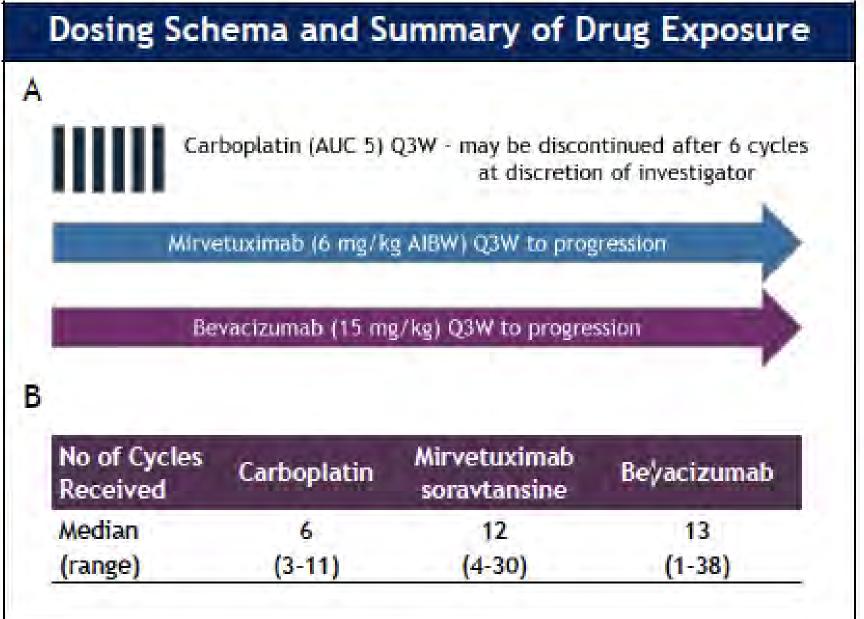




O'Malley DM, Matulonis UA, Birrer MJ, Castro CM, Gilbert L, Vergote I, Martin LP, Mantia-Smaldone GM, Gonzalez Martin A, Bratos R, Penson RT, Malek K, Moore KN. Phase IB Study of Mirvetuximab Soravtansine, a Folate Receptor Alpha-Targeting Antibody-Drug Conjugate, in Combination with Bevacizumab in Platinum-Resistant Ovarian Cancer. *Gyn Onc*, 2020 May;157(2):379-385. PMID 32081463

Mirv + Carbo + Bev

ESMO 2020



Characteristic	All Patients
No. of prior systemic	(n = 41)
therapies, n (%)	
1	31 (76)
2	10 (24)
Platinum-free treatment	
interval, <i>n</i> (%)	
≤ 12 months	24 (59)
> 12 months	17 (41)
FRα expression* n (%)	
High	20 (49)
Medium	21 (51)

Mirvetuximab soravtansine, a folate receptor alpha ($FR\alpha$)-targeting antibody-drug conjugate (ADC), in combination with carboplatin and bevacizumab: final results from a Phase 1b study in patients (pts) with ovarian cancer

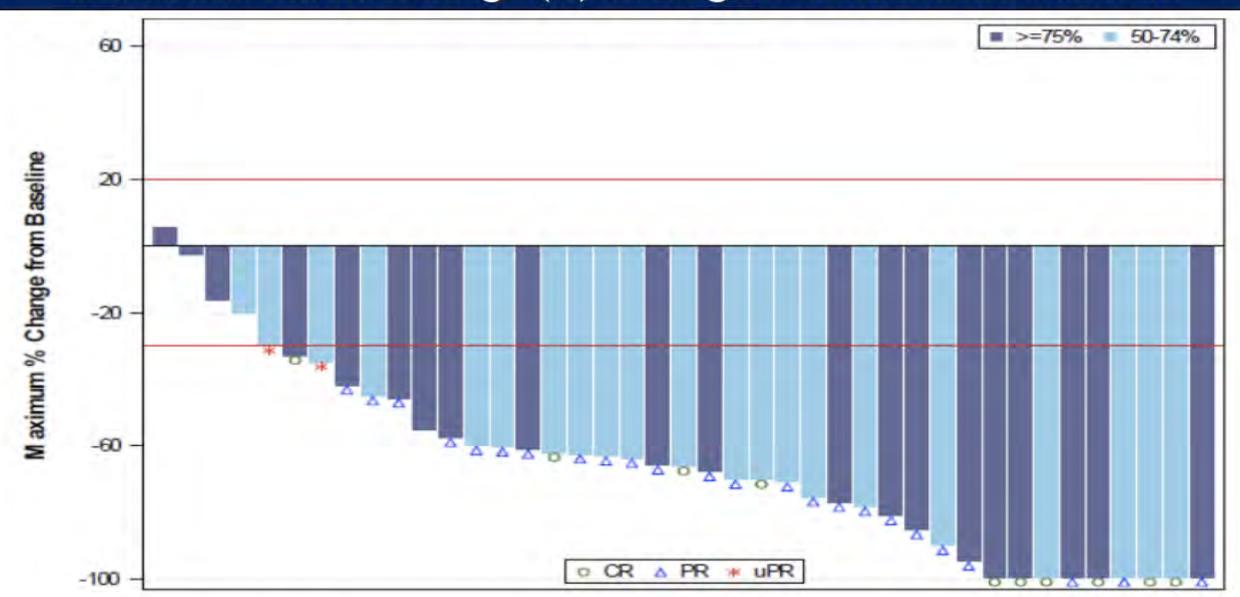
David M. O'Malley¹, Debra L. Richardson², Ignace Vergote³, Lucy Gilbert⁴, Lainie P. Martin⁵, Gina M. Mantia-Smaldone⁶, Cesar M. Castro⁷, Diane Provencher⁸, Ursula A. Matulonis⁹, Patrick Zweidler-McKay¹⁰, Kathleen N. Moore²

Confirmed ORR and Time-to-Event Endpoints

	Total	FRa Expression		
Endpoint	(n=41)	Medium (n=21)	High (n=20)	
ORR (confirmed; 95% CI)	83% (68, 93)	86% (64, 97)	80% (56, 94)	
DOR mo. (median; 95% CI)	10.9 (7.7, 13.6)	13.3 (6.7, 15.2)	9.9 (7.5, 12.3)	
PFS mo. (median; 95% CI)	12.8 (9.1, 14.6)	12.9 (8.1, 16.2)	12.4 (9.0, 14.6)	

DOR, duration of response; ND, not determined

Maximum Tumor Change (%) in Target Lesions from Baseline



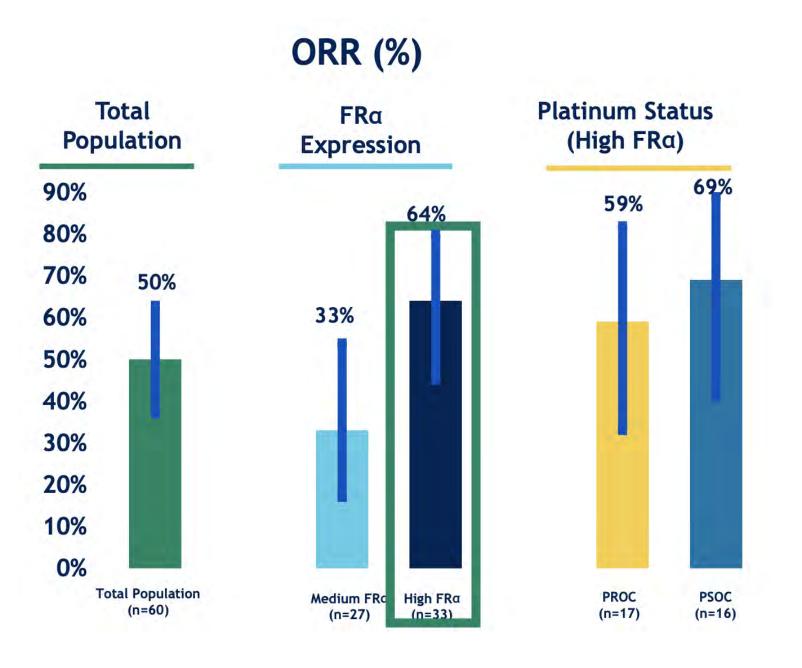
CRs with <100% decrease: Lymph node target lesions that met CR definition per RECIST 1.1 (i.e. all pathological lymph nodes have reduction in short axis to <10 mm)

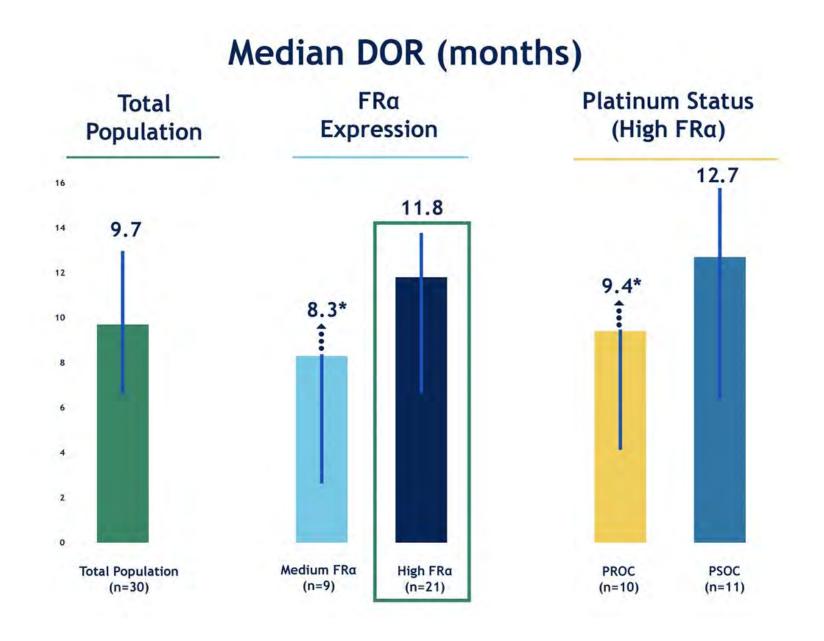
†Despite target lesion PR, overall response of patient at cycle 4 was PD due to appearance of new lesions

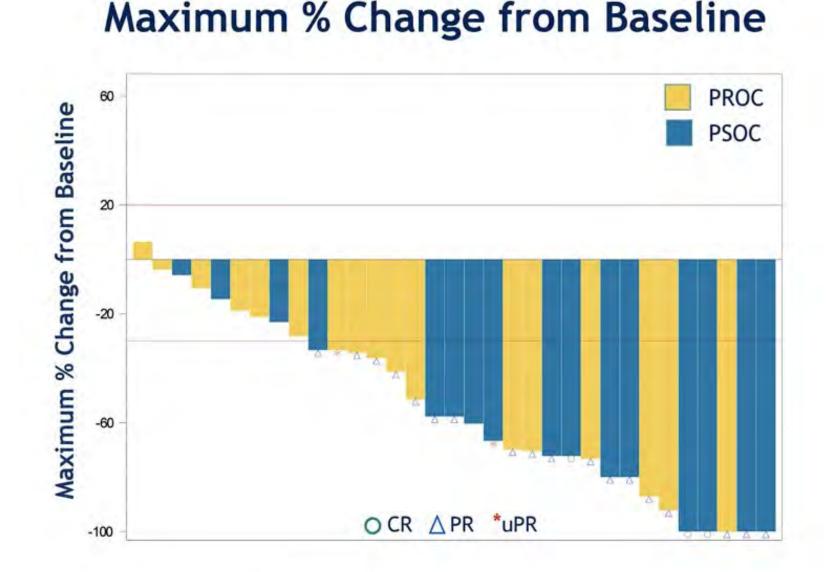
 Confirmed tumor responses were observed in 34 patients, consisting of 10 complete responses (CR) and 24 partial responses (PR); two additional patients had unconfirmed PRs as best response

Pts (n=30) with 1 prior had an ORR of 90%, DOR of 9.7 mo. (7.6, 12.3) and PFS of 11.9 (9.0, 14.8)

Mirv + Bev — Platinum Agnostic ASCO 2021







- 50% ORR (30/60) for overall cohort
- 64% ORR (21/33) in high FRα tumors
 - >> 59% ORR (10/17) in PROC subset
 - ➤ 69% ORR (11/16) in PSOC subset

- 9.7 mo mDOR for overall cohort
- 11.8 mo mDOR in high FRα tumors
 - > 9.4 mo mDOR in PROC subset
 - > 12.7 mo mDOR in PSOC subset

 97% (32/33) of patients demonstrated tumor burden reduction

STUDY DESIGN

> FORWARD I

- Platinum-resistant ovarian cancer
- FRa-positive tumor expression
 - Medium (50-74% cells positive)
 - High (≥75% cells positive)
- ECOG performance status 0 or 1
- 1-3 prior therapies

Statistical Assumptions

- Hochberg procedure
- α =0.05 (two-sided), power = 90% HR=0.58; control arm mPFS 3.5 mos

Mirvetuximab Soravtansine (n=248)

6 mg/kg (adjusted ideal body weight) once every 3 weeks

2:1 Randomization

Stratification Factors:

FRa expression (medium or high) Prior therapies (1 and 2, or 3) Choice of chemotherapy

Investigator's Choice Chemotherapy

Paclitaxel, PLD†, or Topotecan (n=118)

Paclitaxel: 80 mg/m² weekly PLD: 40 mg/m² once every 4 weeks Topotecan: 4 mg/m² on Days 1, 8, and 15 every 4 weeks; or 1.25 mg/m² on Days 1-5 every 3 weeks

Primary Endpoint

Progression-free survival (PFS; by BIRC*) for ITT and high FRa populations

*BIRC = Blinded Independent Review Committee; analyzed by Hochberg procedure

Secondary Endpoints

Overall response rate (ORR) Overall survival (OS) Patient reported outcomes (PRO)



†Pegylated liposomal doxorubicin ClinicalTrials.gov Identifier: NCT02631876

Efficacy Results at a Glance

Intent to treat (ITT) population

Endpoint	Treatment effect size	p-value
PFS by BIRC*	HR: 0.981 mPFS: 4.1 vs 4.4	0.897
ORR by BIRC	22% vs 12%	0.015
DOR (mos)	HR = 0.982 5.7 vs 7.3	0.974
OS	HR: 0.815 mOS: 16.4 vs 14.0	0.248
PFS by INV	HR: 0.809 mPFS: 4.3 vs 4.2	0.116
ORR by INV	29% vs 16%	0.008
CA125 ORR	51% vs 27%	0.0002

FRa	high	subgroup	
		202	7

Endpoint	Treatment effect size	p-value**
PFS by BIRC	HR: 0.693 mPFS: 4.8 vs 3.3	0.049
ORR by BIRC	24% vs 10%	0.014
DOR (mos)	HR= 0.598 5.7 vs 4.2	0.374
OS	HR: 0.618 mOS: NR* vs 11.8	0.033
PFS by INV	HR: 0.667 mPFS: 5.0 vs 4.2	0.018
ORR by INV	29% vs 13%	0.007

^{**}Nominal P value

Efficacy Results ORR and DOR

Intent to treat (ITT) population

Endpoint	Treatment effect size	p-value**
ORR by BIRC*	22% vs 12%	0.015
DOR (mos)	HR = 0.982 5.7 vs 7.3	0.974
ORR by INV	29% vs 16%	0.008

FRa high subgroup

Endpoint	Treatment effect size	p-value**
ORR by BIRC*	24% vs 10%	0.014
DOR (mos)	HR= 0.598 5.7 vs 4.2	0.374
ORR by INV	29% vs 13%	0.007

Moore, K, ESMO 2019

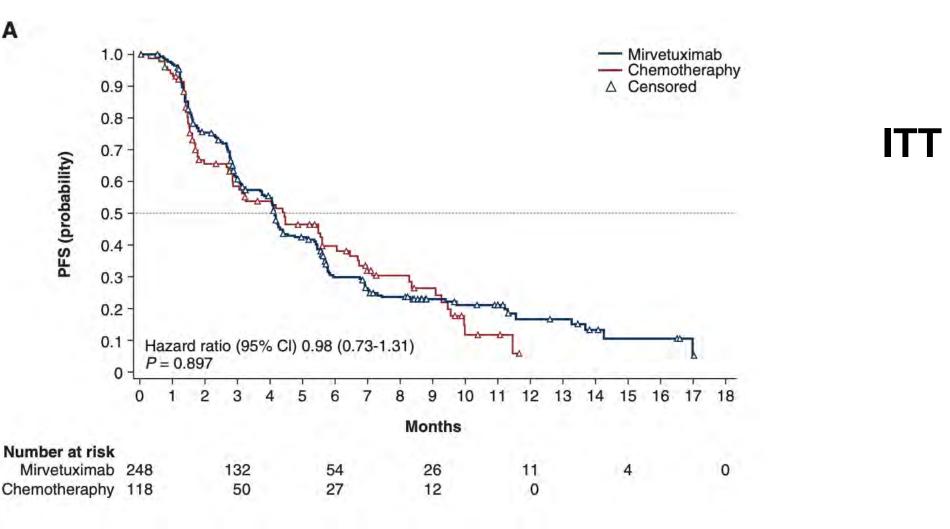
*BIRC = Blinded Independent Review Committee

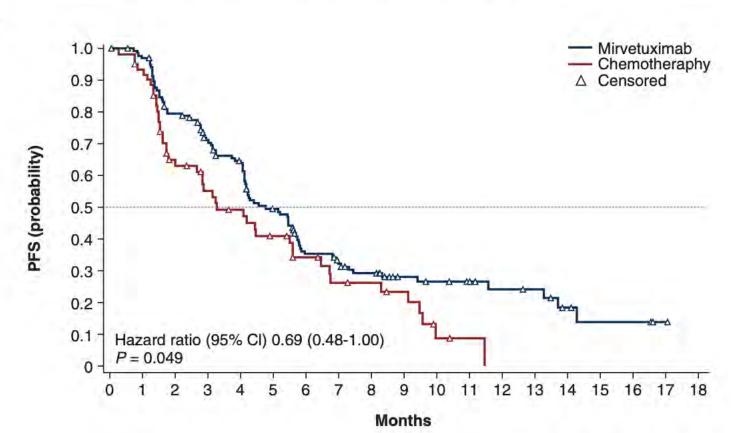
**NS per Hochberg procedure

Moore KM et al; Annals of Oncology; 32 (6) 2021

• FORWARD-1

- Negative for primary objectives
 - ITT
 - HIGH FORa
- FORa predictive marker for Mirv
- FORa prognostic markers





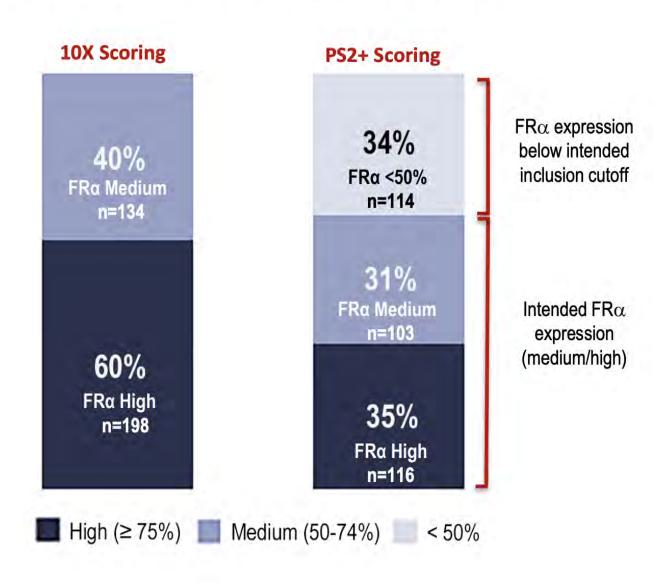
HIGH FORa

^{*}BIRC = Blinded Independent Review Committee NS based on Hochberg Procedure

FORWARD I 10X SCORING COMPARED WITH EXPLORATORY PS2+ SCORING

Rescoring of the FORWARD I samples using PS2+ indicates:

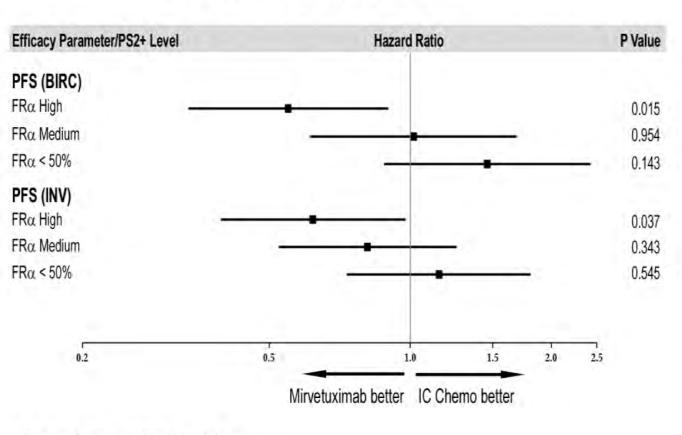
- 34% of patients enrolled in FORWARD I had low FR α levels that should have precluded enrollment; and
- the protocol-defined FRα high subset contained patients with a mixture of FRα expression levels



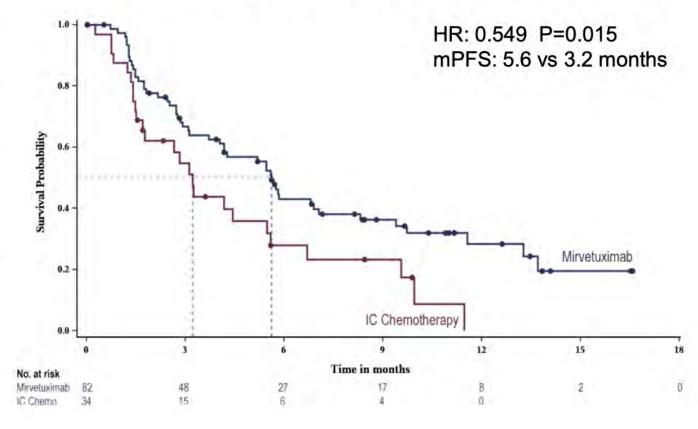
FORWARD-1

PS2+ RE-SCORING: PFS TRENDS ACROSS SUBGROUPS

PFS Hazard Ratio Plot



PFS (by BIRC) - FRα High (n=116)



PS2+ RE-SCORING: TRENDS ACROSS SUBGROUPS

Endpoint	FRα < 50% (n=114) (Mirv vs IC Chemo)	FRa Medium (n=103) (Mirv vs IC Chemo)	FRα High (n=116) (Mirv vs IC Chemo)	
PFS by BIRC (mo.)	HR: 1.458 (0.878, 2.420) mPFS: 3.8 vs 5.5	HR: 1.015 (0.611, 1.687) mPFS: 4.3 vs 5.6	HR: 0.549 (0.336, 0.897) mPFS: 5.6 vs 3.2	
ORR by BIRC	16% vs 16%	28% vs 18%	29% vs 6%	
95% Cls	(8%, 26%) vs (6%, 31%)	(18%, 40%) vs (7%, 35%)	(20%, 40%) vs (1%, 20%)	
OS (August 2019)	HR: 0.923 (0.548, 1.554)	HR: 0.936 (0.542, 1.616)	HR: 0.678 (0.410, 1.119)	
(mo.)	mOS: 14.0 vs 13.4	mOS: 15.9 vs 20.7	mOS: 16.4 vs 11.4	
PFS by INV (mo.)	HR: 1.149 (0.732, 1.803) mPFS: 4.0 vs 4.5	HR: 0.810 (0.523, 1.254) mPFS: 5.1 vs 2.8	HR: 0.619 (0.394, 0.975) mPFS: 5.6 vs 3.7	
ORR by INV	18% vs 21%	36% vs 24%	38% vs 9%	
95% Cls	(11%, 29%) vs (10%, 37%)	(25%, 49%) vs (11%, 41%)	(27%, 49%) vs (2%, 24%)	

P values from unstratified log-rank test

Moore, K, ESMO 2019

SORAYA

SINGLE-ARM PIVOTAL TRIAL OF MIRVETUXIMAB IN FRα-HIGH PATIENTS WITH PLATINUM-RESISTANT OVARIAN CANCER

INCLUSION CRITERIA



- Platinum-resistant disease (PFI < 6 months)
- · FRa-high only
- · Prior bevacizumab required
- · Prior PARPi allowed
- 1 to 3 prior lines allowed
- Patients with BRCA mutations allowed

PRIOR TREATMENT

bevacizumab

51%

3 prior lines Received of therapy prior

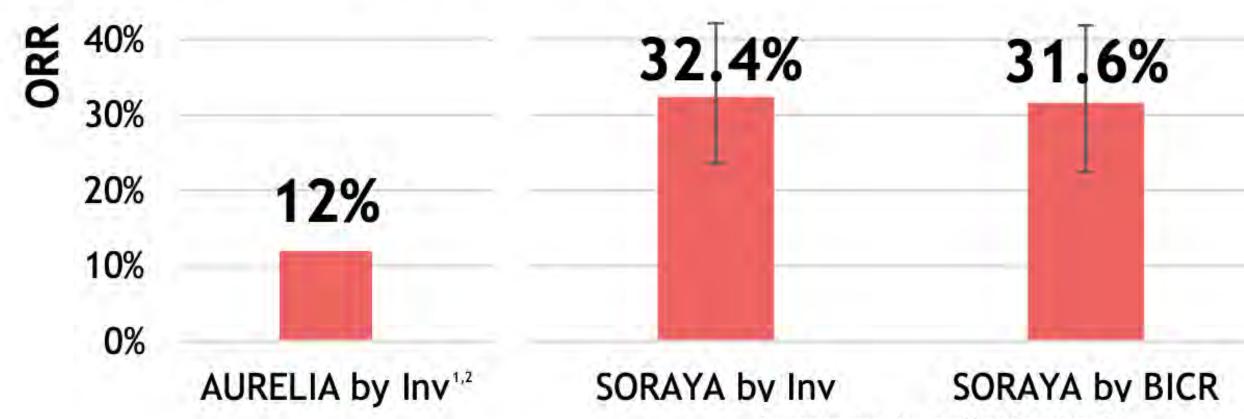
100% 48%

Received prior PARPi

SAFETY AND TOLERABILITY

- Favorable tolerability data with >700 patients treated to date
- In SORAYA, the most common AEs were low-grade gastrointestinal and ocular events, including blurred vision, keratopathy, and nausea; 7% of patients discontinued due to treatment-related AEs, including one patient due to ocular AE

MET PRIMARY ENDPOINT



Responses were irrespective of number of prior lines or prior PARPi use

** KEY SECONDARY ENDPOINT

5.9 months mDOR

By Investigator at Data Cutoff (95% CI: 5.6, 7.7)

Nearly half of responders still receiving mirvetuximab at data cutoff; with longer follow-up, mDOR could range from 5.7 to above 7 months

GOG 3045



PHASE 3 RANDOMIZED TRIAL FOR MIRVETUXIMAB IN FRα-HIGH PATIENTS WITH PLATINUM-RESISTANT OVARIAN CANCER

TARGET TIMELINES



TOP-LINE DATA Q3 2022

EXPECTED APPROVAL 2023

Mirvetuximab

STRATIFICATION FACTORS IC Chemotherapy (Paclitaxel, PLD, Topotecan)
Prior Therapies (1 vs 2 vs 3)

Investigator's Choice Chemotherapy Paclitaxel, PLD, or Topotecan

PRIMARY ENDPOINT

PFS by Investigator BICR for Sensitivity Analysis

SECONDARY ENDPOINTS

ORR by Investigator, OS, and PRO

ENROLLMENT AND KEY ELIGIBILITY

430 patients/330 events for PFS by Investigator Platinum-resistant disease (primary PFI >3 months) 1 to 3 prior lines of therapy Prior bevacizumab* and prior PARPi allowed Patients with BRCA mutations allowed

GL RIOSA

RANDOMIZED PHASE 3 TRIAL FOR MIRVETUXIMAB + BEVACIZUMAB MAINTENANCE IN FRα-HIGH PLATINUM-SENSITIVE OVARIAN CANCER

INITIATING IN Q2 2022

420 STUDY

SINGLE-ARM PHASE 2 TRIAL OF MIRVETUXIMAB + CARBOPLATIN FOLLOWED BY MIRVETUXIMAB CONTINUATION IN FRa-LOW, MEDIUM, AND HIGH PATIENTS WITH PLATINUM-SENSITIVE OVARIAN CANCER

INITIATING IN Q2 2022

PRIMARY ENDPOINT PFS

SECONDARY ENDPOINTS OS, DOR

ENROLLMENT AND KEY ELIGIBILITY

438 patients

Platinum-sensitive ovarian cancer 1 prior platinum treatment Prior PARPi required if BRCA+ CR, PR, or SD after treatment with platinum-based doublet + bevacizumab required

PICC LO

SINGLE-ARM TRIAL FOR MIRVETUXIMAB IN FRα-HIGH PATIENTS WITH PLATINUM-SENSITIVE **OVARIAN CANCER**

NOW ENROLLING

PRIMARY ENDPOINT

ORR by Investigator

SECONDARY ENDPOINT

DOR by Investigator

ENROLLMENT AND KEY ELIGIBILITY

~75 patients

Platinum-sensitive ovarian cancer 2 or more prior systemic treatments At least 2 prior platinum-containing regimens Prior PARPi required if BRCA+ Appropriate for single-agent therapy

PRIMARY ENDPOINT

ORR by Investigator

SECONDARY ENDPOINTS

DOR, PFS

ENROLLMENT AND KEY ELIGIBILITY

~110 patients

Platinum-sensitive ovarian cancer 1 prior platinum treatment Prior PARPi required if BRCA+

https://www.immunogen.com/what-we-do/our-pipeline/

Conclusions

- ADCs are going to likely impact our treatment paradigm in ovarian cancer
 - Likely approval in PROC
 - Earlier Lines of Therapy?
- Diagnostic Testing
 - NaPi2b
 - FORa
 - Others
- Impact of approval on other agents and development?

Questions?

