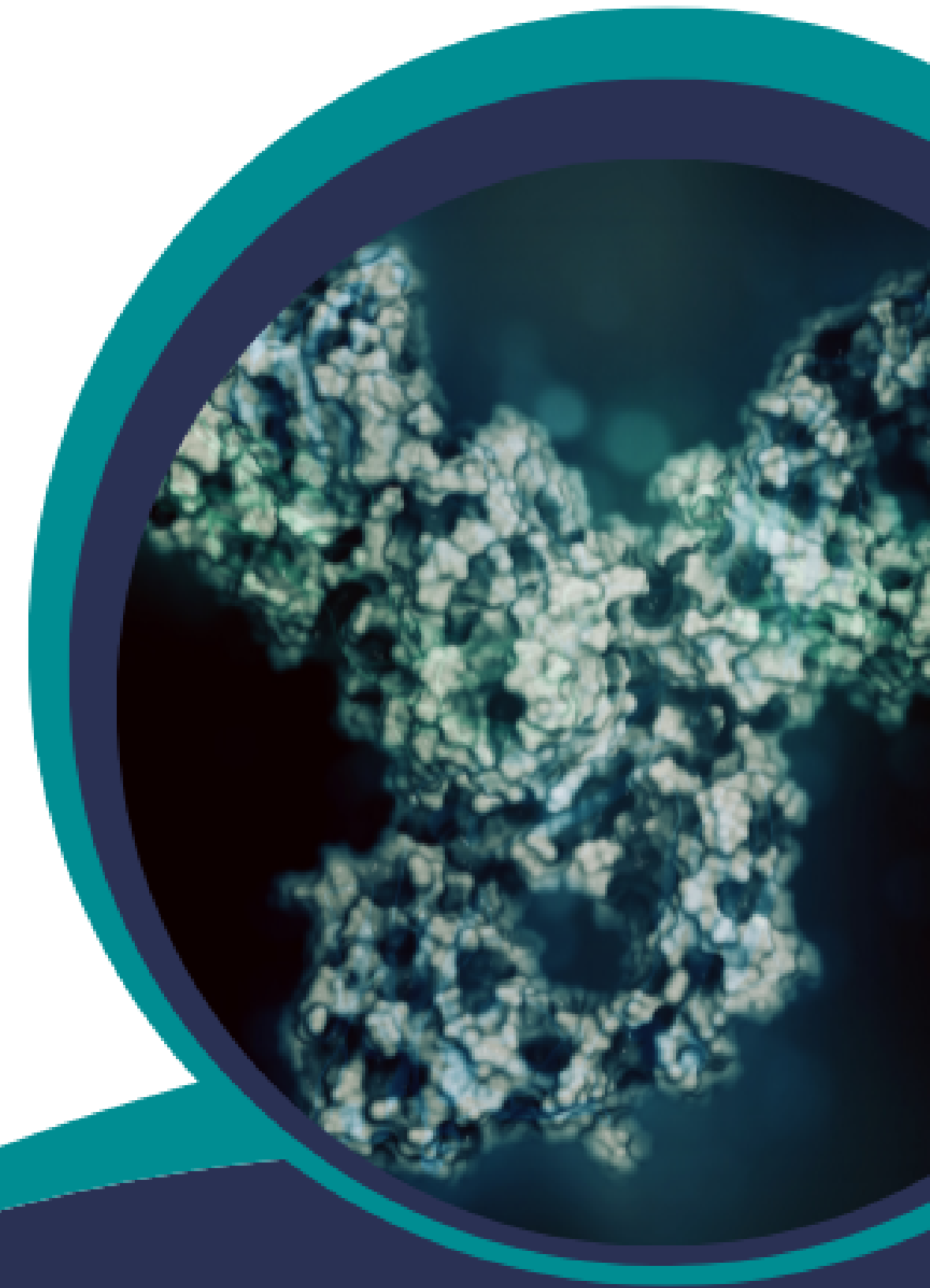


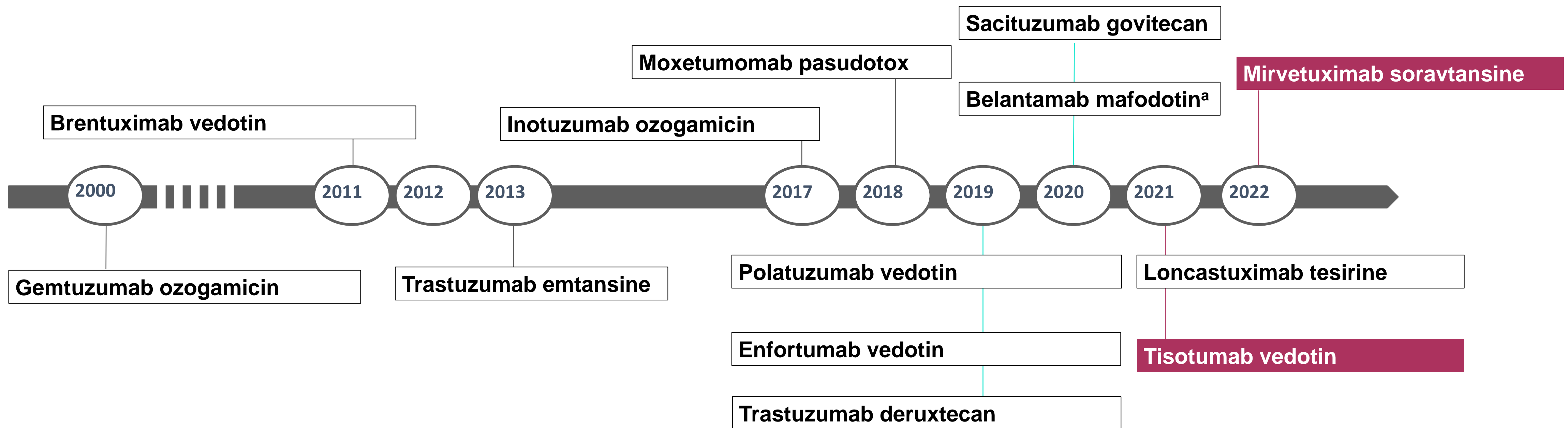
Important Advancements in Clinical Trial Development: How Lessons Learned Influence and Shape Future Opportunities

Róisín O'Cearbhaill, MD



Summary of ADCs currently approved for cancer treatment in the United States

▶ Thirteen FDA-approved ADCs currently on the market

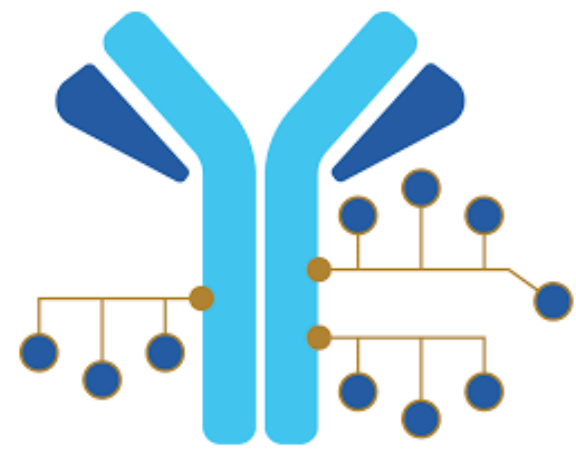


Two ADCs approved for gynecologic cancers²

^aBelantamab mafodotin was approved in 2020 for the treatment of relapsed or refractory multiple myeloma; however, withdrawal of this indication was initiated in November 2022 at the request of the US Food and Drug Administration.^{3,6} ^bTrastuzumab deruxtecan received accelerated approval in 2019 for HER2-positive breast cancer followed by a confirmatory trial and full approval in 2022.^{2,6} ^cSacituzumab govitecan received accelerated approval in 2020 for metastatic TNBC followed by a confirmatory trial and full approval in 2021.^{2,6} ^dTisotumab vedotin indication does not require patients to have tissue factor-expressing tumors.^{1,2} ADC, antibody-drug conjugate; FDA, US Food and Drug Administration. Perez HL et al. *Drug Discov Today*. 2014;19(7):869-881.

Learnings from negative trials: Upifitamab rilsodotin (UpRi), ADC targeting NaPi2b

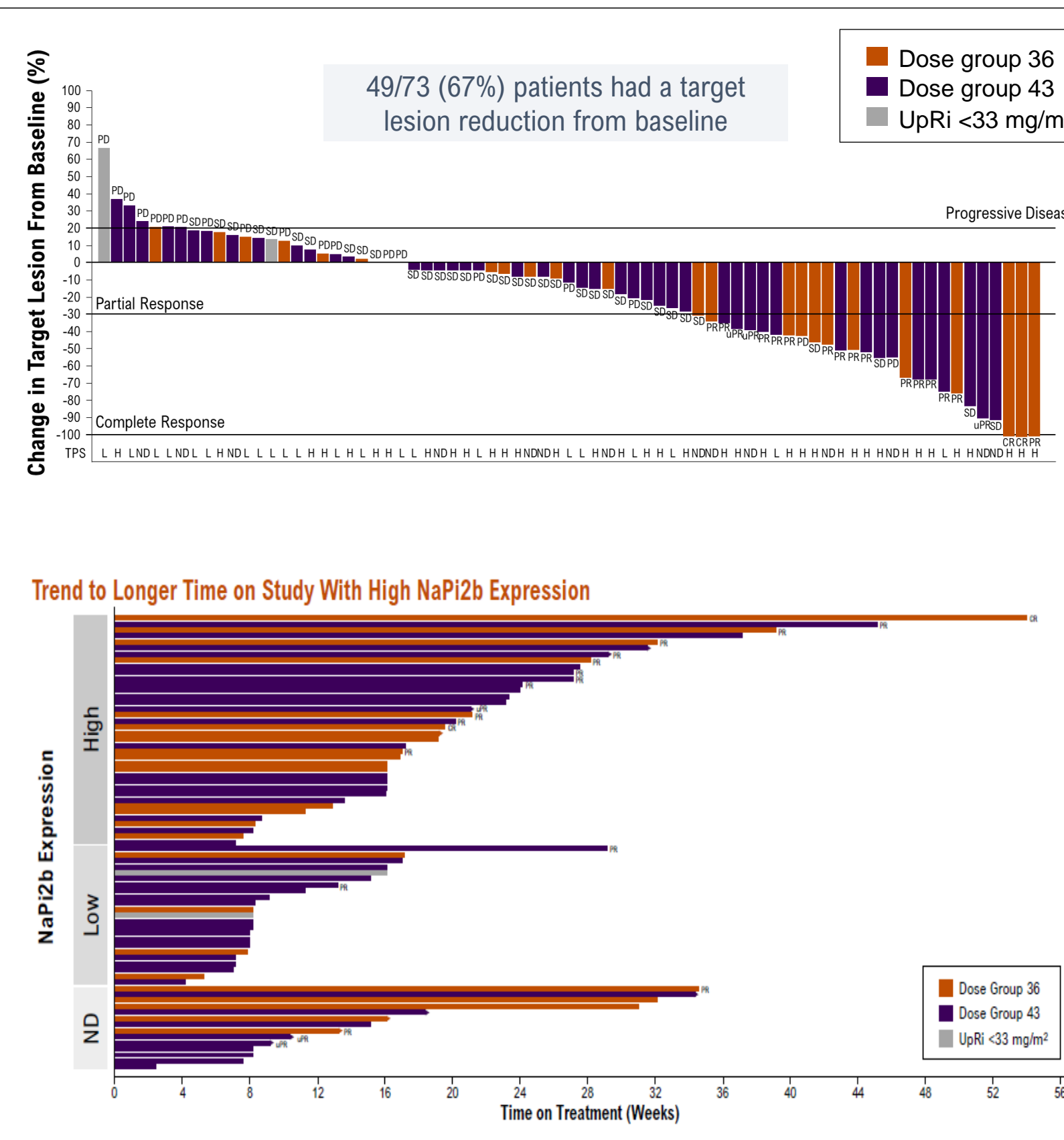
Upifitamab rilsodotin¹



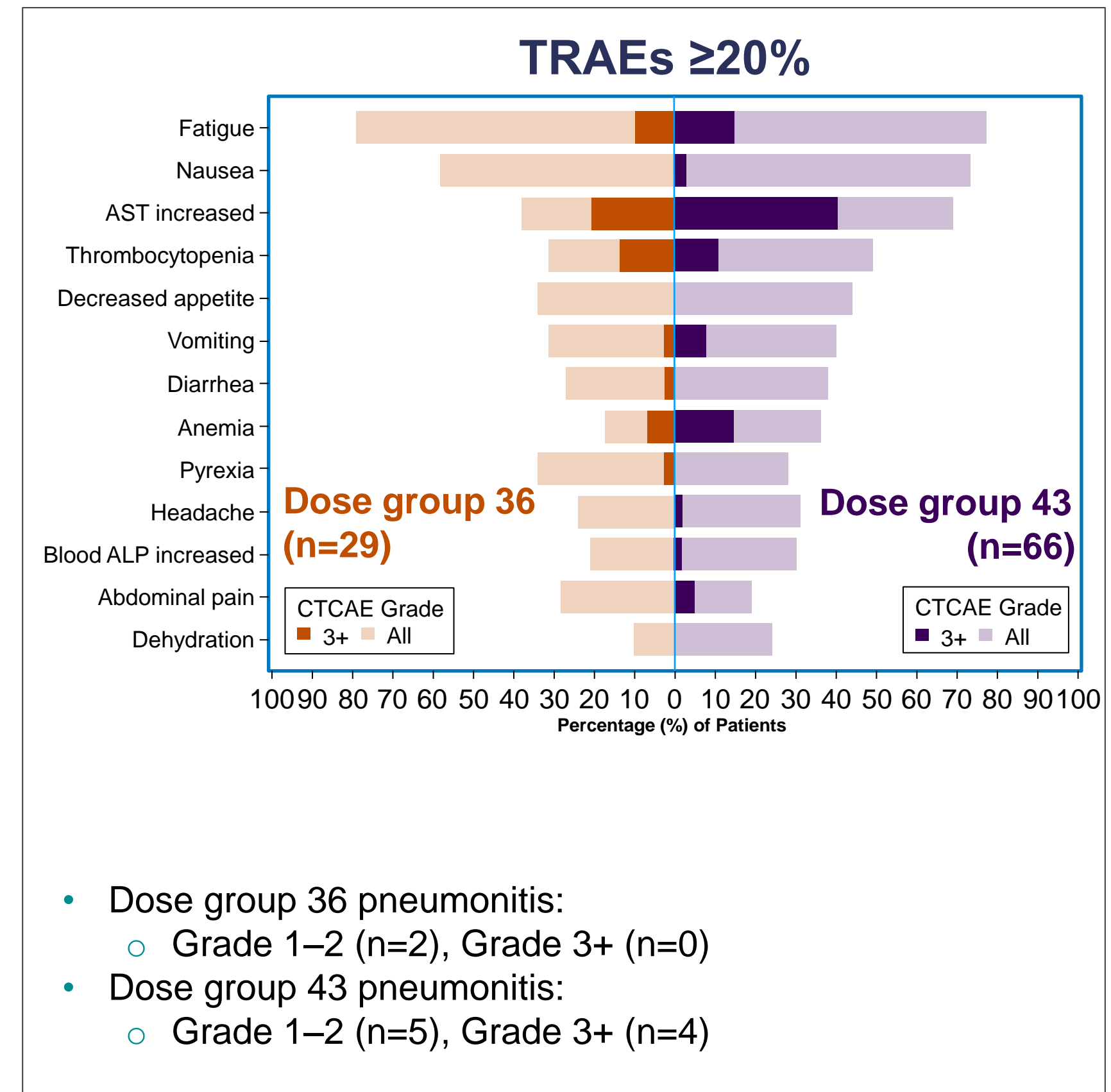
UpRi

Target	NaPi2b
Linker	Polymer scaffold conjugated (cleavable ester)
Antibody	humanized monoclonal anti-NaPi2b
DAR	~10
Payload	AF-HPA/AF (DolaLock-controlled bystander effect)
Bystander effect	Controlled bystander effect
Disease of interest	Ovarian cancer

Efficacy^{2,a-c}



Safety²



^a2 patients not included in waterfall plot as tumor measurement data missing in the database as of data cut, both patients had BOR of PD due to new lesions. ^bUnconfirmed response, BOR per RECIST v1.1 is SD. ^cCR of target lesions and non-CR/non-PD of nontarget lesions, BOR per RECIST v1.1 is PR.

ADC, antibody-drug conjugate; AF-HPA, auristatin f-hydroxypropylamide; ALP, alkaline phosphatase; AST, aspartate transferase; BOR, best overall response; CR, complete response; CTCAE, common terminology criteria for adverse events; H, higher NaP/2b expression; L, lower NaP/2b expression; NaPi2b, sodium-dependent phosphate transporter; ND, NaP/2b expression not yet determined or tissue not available; PD, progressive disease; PR, partial response; RECIST, response evaluation criteria in solid tumors; SD, stable disease; TRAE, treatment-related adverse event; UpRi, upifitamab rilsodotin.

1. Moore et al. SGO Annual Meeting on Women's Cancer 2023. 2. Mersana Therapeutics. FORM 8K. Accessed October 13, 2023.

Upifitamab rilsodotin (UpRi) failed to meet expectations

The phase 1/2 UPLIFT trial (NCT03319628) evaluating UpRi in patients with platinum-resistant ovarian cancer failed to meet its primary endpoint of investigator-assessed ORR in the NaPi2b-positive population^{1,2}

NaPi2b-positive population (n=141)²

	Investigator Assessment	IRR Assessment
ORR, n (%) [95% CI]	22 (15.6%) [10.0%, 22.7%]	23 (16.3%) [10.6%, 23.5%]
Partial Response, n (%)	20 (14.2%)	16 (11.3%)
Complete Response, n (%)	2 (1.4%)	7 (5.0%)
Median DOR, months	7.4	NR

Total population (n=268)²

	Investigator Assessment	IRR Assessment
ORR, n (%)	35 (13.1%)	35 (13.1%)
Partial Response, n (%)	32 (11.9%)	24 (9%)
Complete Response, n (%)	3 (1.1%)	11 (4.1%)
Median DOR, months	7.4	10.7

Grade 5 (fatal) bleeding events were observed in 560 patients treated with UpRi.³ Grade 3 pneumonitis was observed as well.⁴

ADC, antibody-drug conjugate; DOR, duration of response; IRR, independent radiology review; NaPi2b, sodium- dependent phosphate transporter; NR, not reached; ORR, objective response rate; UpRi, upifitamab rilsodotin.

1. ClinicalTrials.gov, NCT04907968. Accessed October 13, 2023. 2. Mersana press release. Published July 27, 2023. Accessed September 29, 2023. <https://ir.mersana.com/news-releases/news-release-details/mersana-therapeutics-announces-topline-data-uplift-clinical>. 3. Mersana press release. Published June 15, 2023. Accessed October 13 29, 2023. <https://ir.mersana.com/news-releases/news-release-details/mersana-therapeutics-announces-partial-clinical-hold-next-and>. 4. Richardson DL. Interim data from ovarian cancer expansion cohort of the UpRi phase 1 study. Published September 10, 2021. <https://ir.mersana.com/static-files/f50f16b7-c8bf-4268-903c-8f9860ccc3f5>

Other ADCs explored in ovarian cancer

Folate receptor α	Toxin (DAR)	Best Response
STRO-002 ¹	3-aminophenyl hemiasterlin; SC209 (4) MTT	ORR: 7.7%
MORAb-202 ^{2,3}	Eribulin mesylate (4) MTT	ORR: 37.5%

Mesothelin	Toxin (DAR)	Best Response
Anetumab ravtansine ²	Ravtansine DM4 (3.2) MTT	ORR: 9%
DMOT4039A ^{2,6}	MMAE (3.5) MTT	ORR: 30%
BMS-986148 ^{4,6}	Duocarmycin-related (1.4) DNA alkylator	ORR: 9%

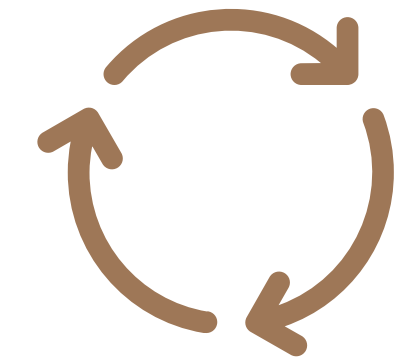
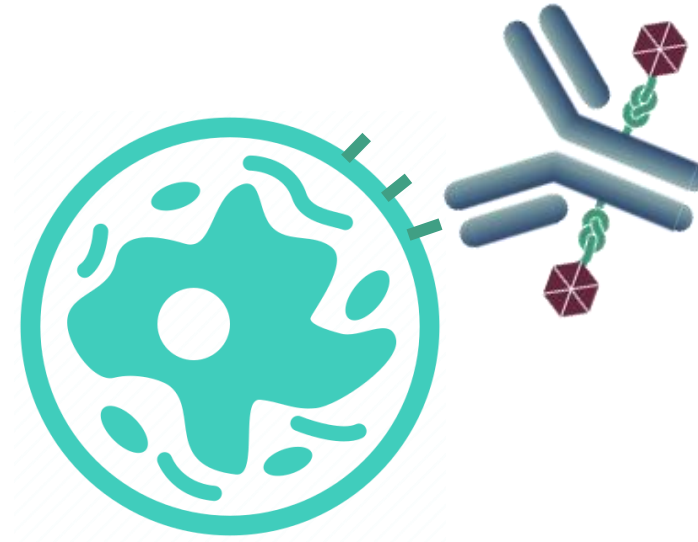
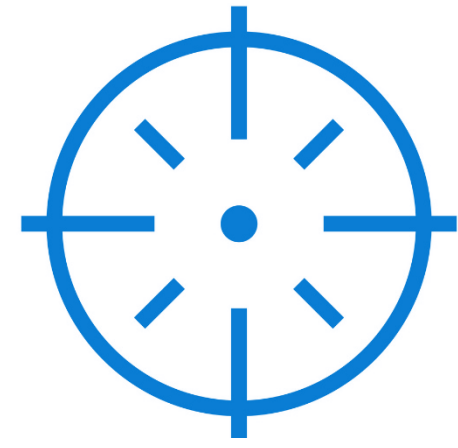
MUC16	Toxin (DAR)	Best Response
Sofituzumab vedotin (DMUC5754A) ⁵	MMAE (3.5) MTT	ORR: 17%
Anti-MUC16 TDC (DMU4C064A) ^{1,6}	MMAE (2) MTT	ORR: 45%

HER2	Toxin (DAR)	Best Response
SYD985 ^{7,8}	vc-seco-DUBA (2.7)	ORR: 17%
T-DXd ^{9,10}	Topo I inhibitor/DXd (7–8)	ORR: 45%

CDH6	Toxin (DAR)	Best Response
DS-6000a ^{11,12}	ND (8)	cORR: 53%

Tissue Factor	Toxin (DAR)	Best Response
Tisotumab vedotin ^{13,14}	MMAE (4) MTT	ORR: 13.9%



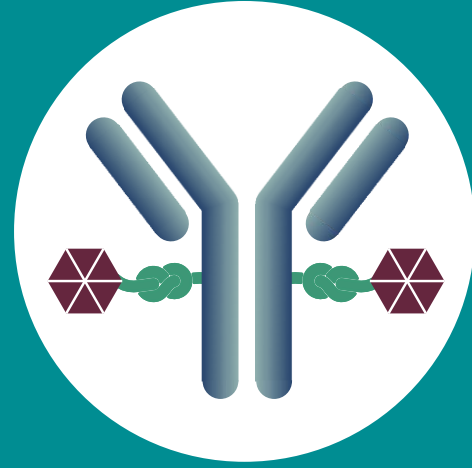
Important antibody and antigen characteristics in ADC design



High <u>specificity</u> between antibody and antigen	High <u>affinity</u> between antibody and antigen	Antibody-antigen complex internalization	Lack of antigen downregulation
<p>Essential to prevent uptake of the ADC by healthy cells, which could result in systemic toxicity before reaching antitumor efficacy¹</p> <p>Antigen should be highly expressed by tumor cells, with limited or no expression in healthy tissues¹</p>	<p>Antibody must bind the target antigen with high affinity for efficient uptake into cancer cells¹</p>	<p>Receptor-mediated endocytosis of the antigen–ADC complex is important for maximal release of antitumor drug into cancer cells¹</p>	<p>Target antigen should not be downregulated by endocytosis or repeated stimulation during treatment²</p> <p>Downregulation and/or mutation of the target antigen can lead to resistance to the antibody component of the ADC³</p>

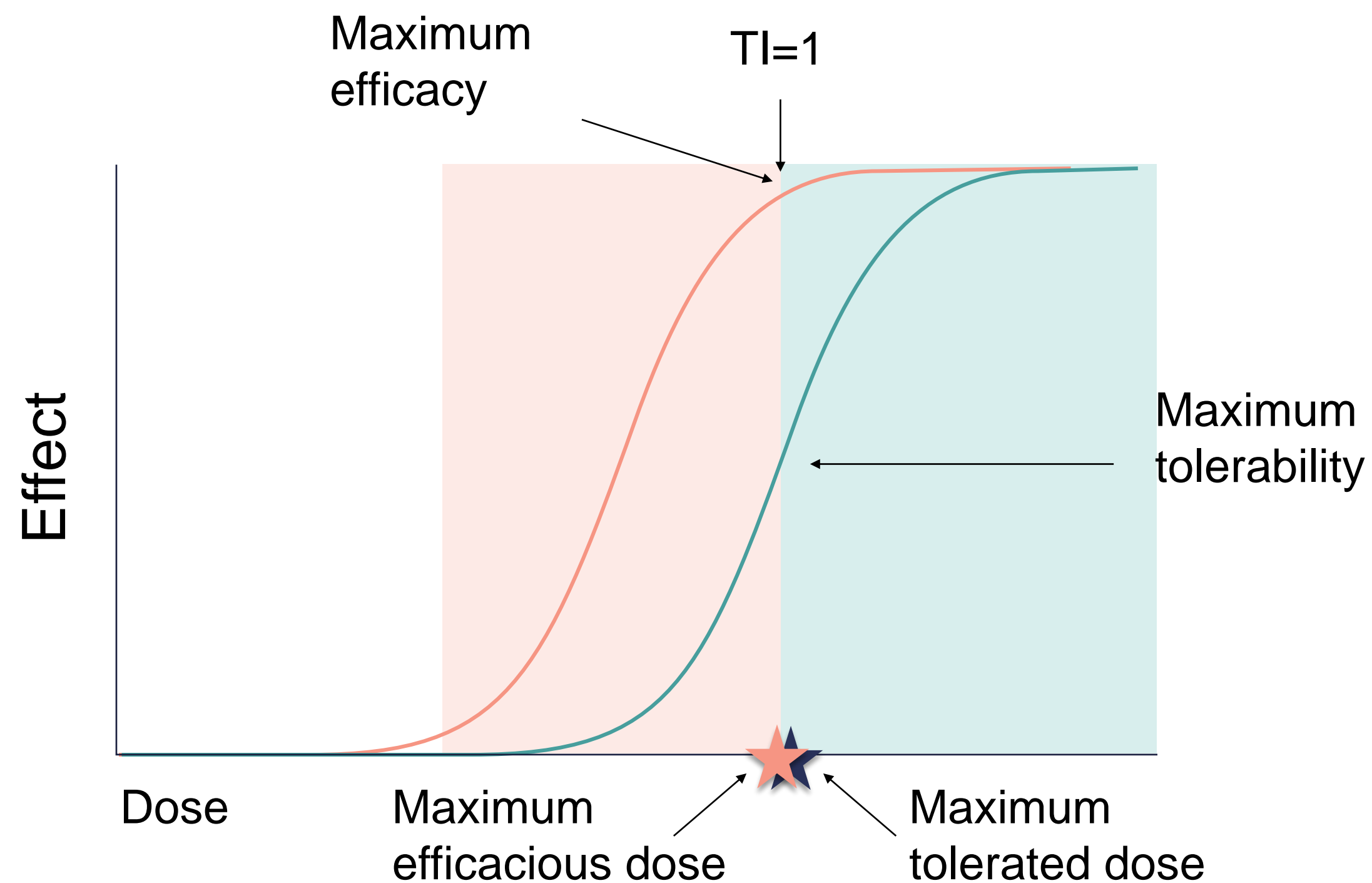
Pharmacokinetic properties of ADC are important to achieve a longer half-life with slower clearance in plasma

Specific ADC features may influence pharmacokinetic parameters such as maximum plasma concentration, clearance, elimination half-life, and distribution^{1,2}

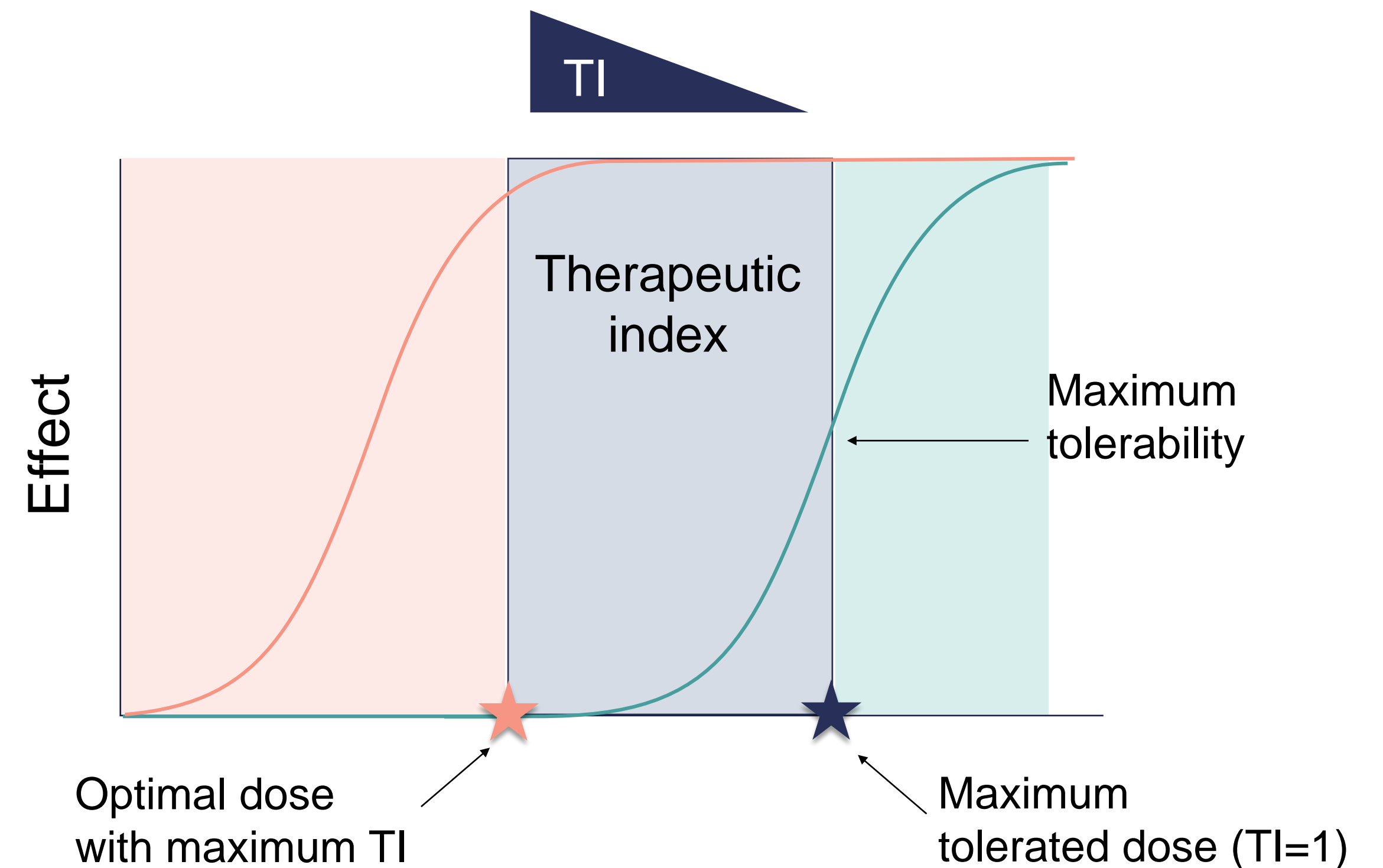
Antibody structure ¹	Linker design ³	Conjugation site ⁴
 <p>Regulates serum half-life and recognition of different activating and inhibitory immune effector cells that can influence bioavailability, sequestration to tissues, trafficking to tumors, antigen targeting, and immune functions</p>	 <p>May prevent premature release of drugs in circulation, limiting systemic toxicity and increasing the therapeutic window</p>	 <p>Site-specific conjugation of the payload at defined sites on the antibody minimizes heterogeneity of ADC batches and allows for precise control of drug-to-antibody ratio (DAR)</p>

The goal: optimizing therapeutic index^a through targeting and design^{1,2}

Small-molecule chemotherapy (narrow therapeutic index)

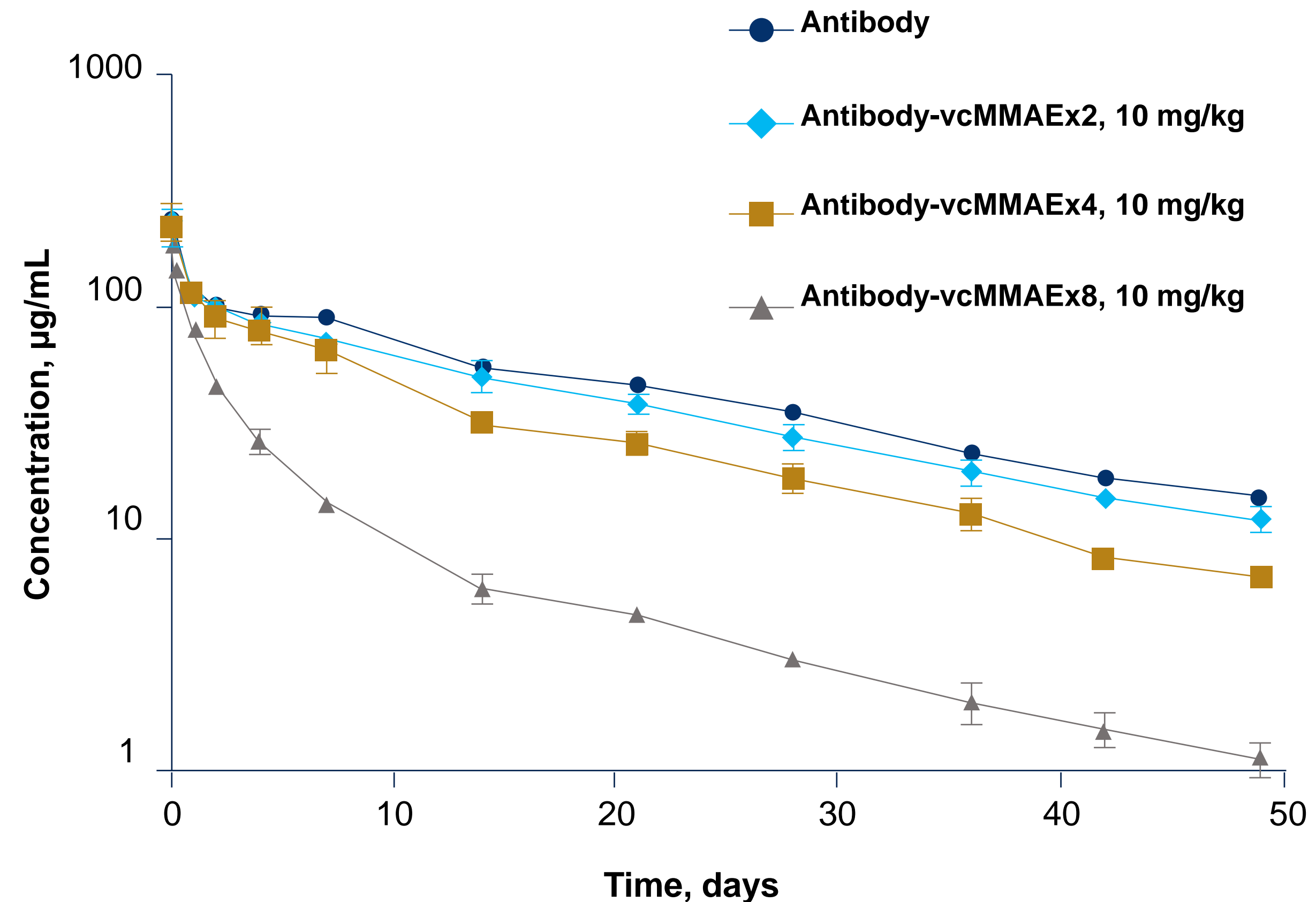


ADC-targeted therapy (expanded therapeutic index)



Drug-to-antibody ratio (DAR)

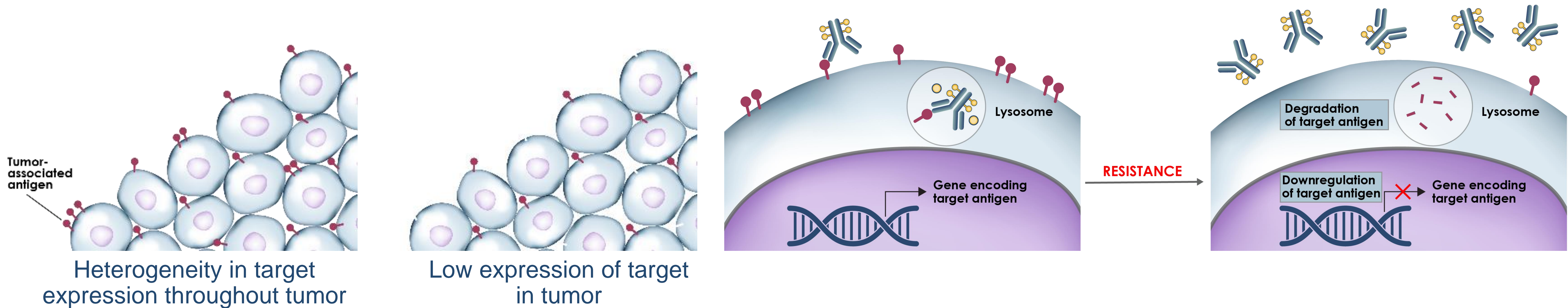
- DAR is the average number of drugs conjugated to the antibody¹
- The DAR affects the efficacy of the drug: low drug loading reduces the potency while high drug loading can negatively affect pharmacokinetics and toxicity^{1,2}
- Most limited to **DAR 2–4** to maintain physiochemical and pharmacokinetic properties^{3,4}
- High DAR delivers greater concentration of antitumor drugs to tumor cells but may result in off-target cytotoxicity, aggregation, and increased plasma clearance^{1,3}
- Potential to use novel linkage strategies to deliver the payload



Traditional ADCs with a DAR >3–4 experience a decline in the drug's physiochemical properties⁵

Heterogeneous and low tumor expression of the target antigen may hinder the therapeutic effect of ADCs

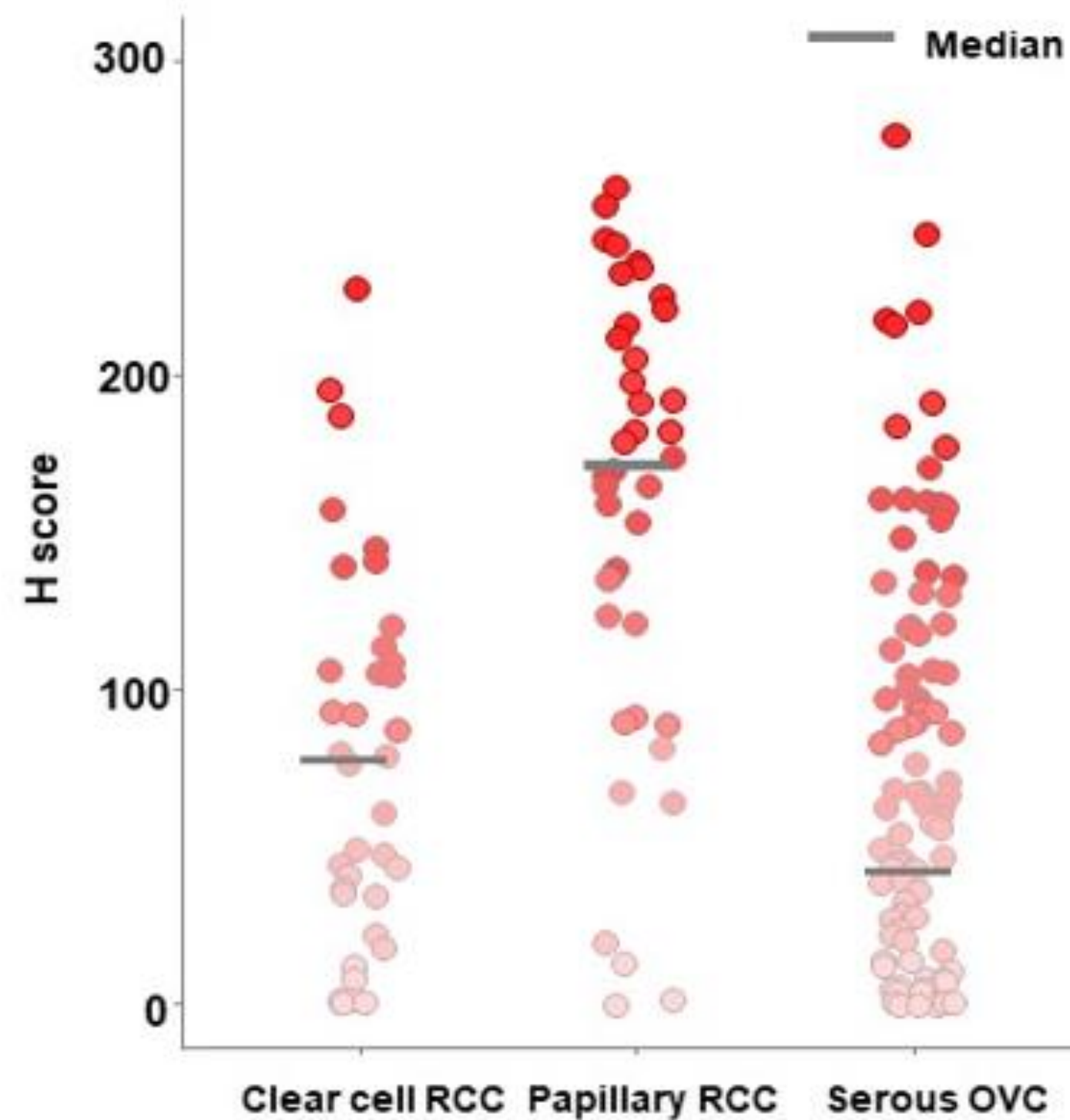
▶ Heterogeneous and low expression of the target antigen plays a key role in the efficacy of, as well as mechanisms of resistance against, ADCs¹⁻³



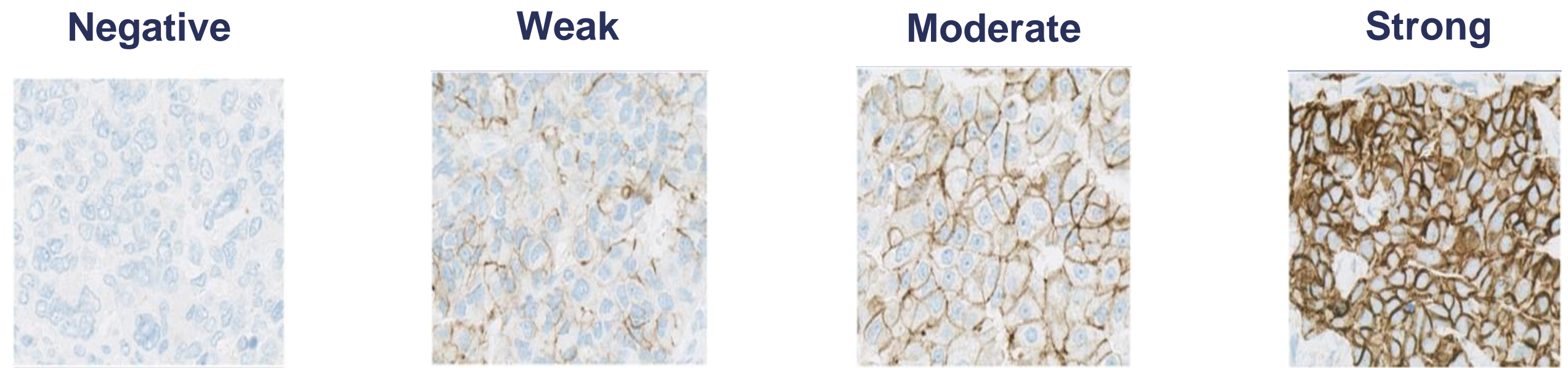
Preclinical studies have shown that improvements in the design of ADCs, such as cleavable linkers, payloads with high permeability, and an increase of DAR, may overcome limitations around low or no antigen expression²⁻⁵

CDH6 expression in renal cell carcinoma/serous ovarian cancer

CDH6 expression in RCC/serous OVC¹



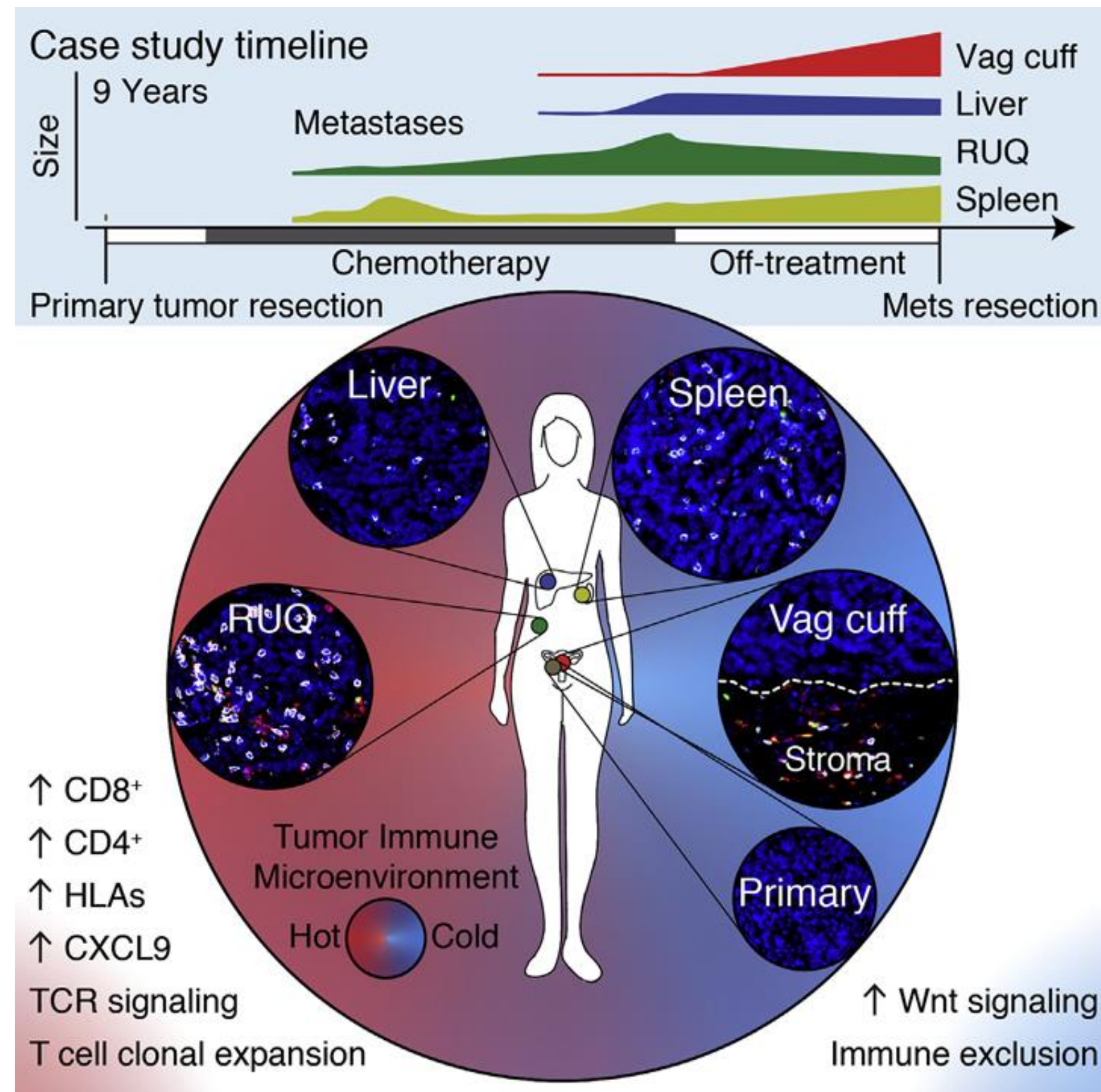
CDH6 expression in human tissue factor by IHC assay



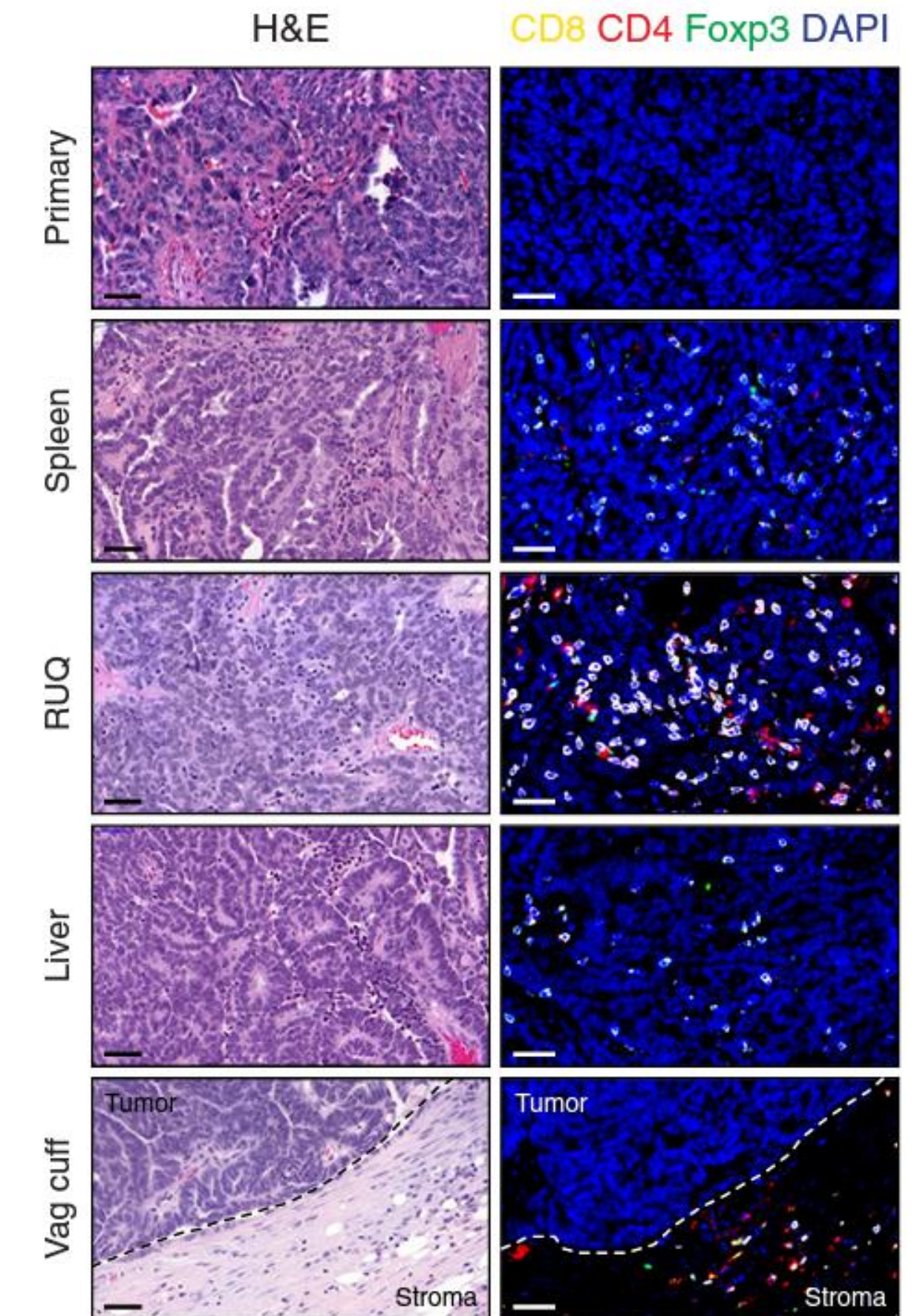
Tumor type	n	CDH6 H-score (n, %)							
		0		1-100		101-200		201-300	
Clear cell RCC	39	0	0%	25	64%	13	33%	1	3%
Papillary RCC	41	1	2%	9	22%	18	44%	13	32%
Serous OVC	118	18	15%	71	60%	24	20%	5	4%

- CDH6 is part of the cadherin family, which is involved with cell-cell adhesion, organ development, and epithelial-mesenchymal transition
- The function of CDH6 has yet to be fully elucidated
- Expression of CDH6 is observed in ~65–85% of patients with OVC^{2,3}

Intratumor and intertumor heterogeneity: different tumor microenvironments and antigen expression within the same patient



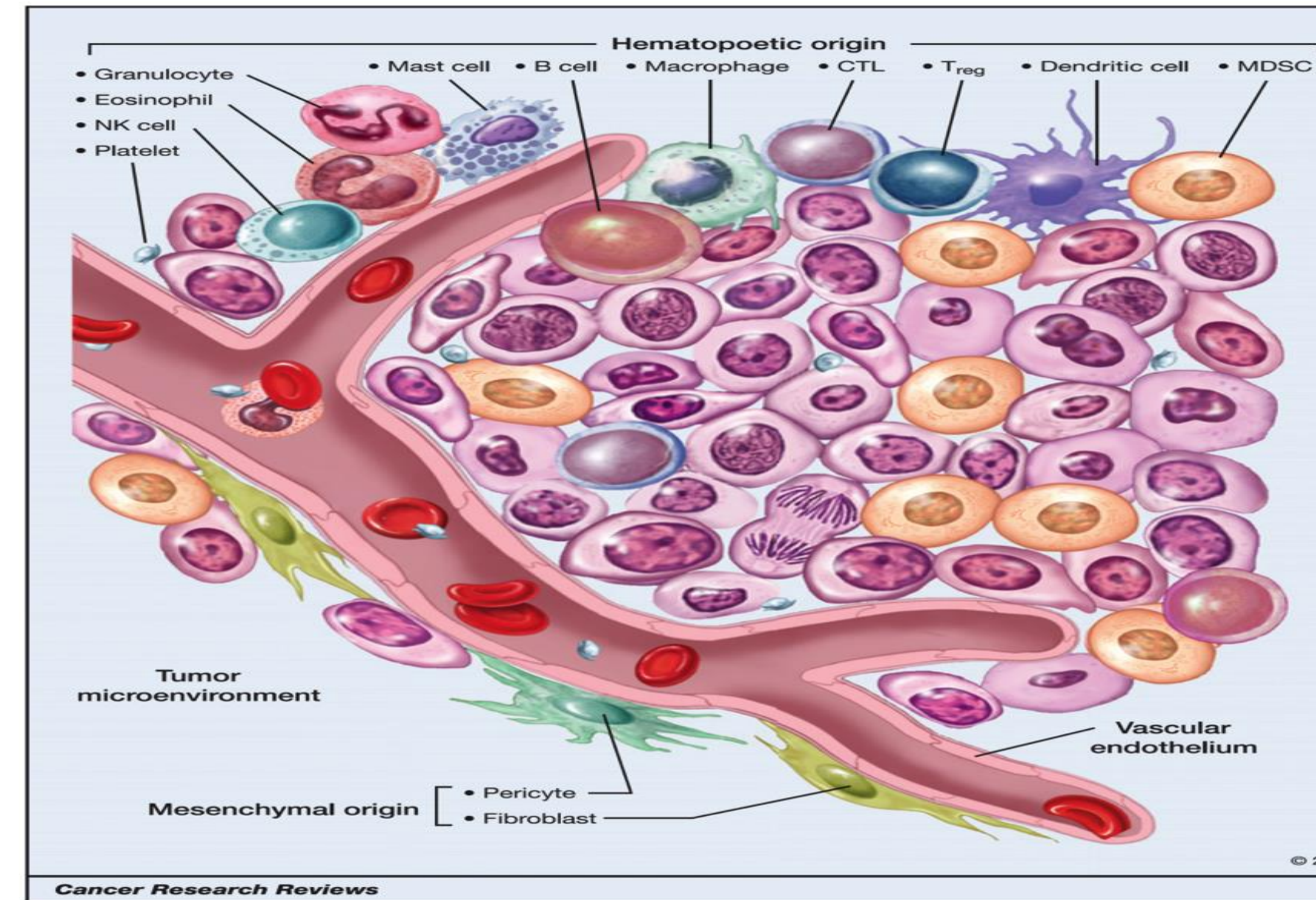
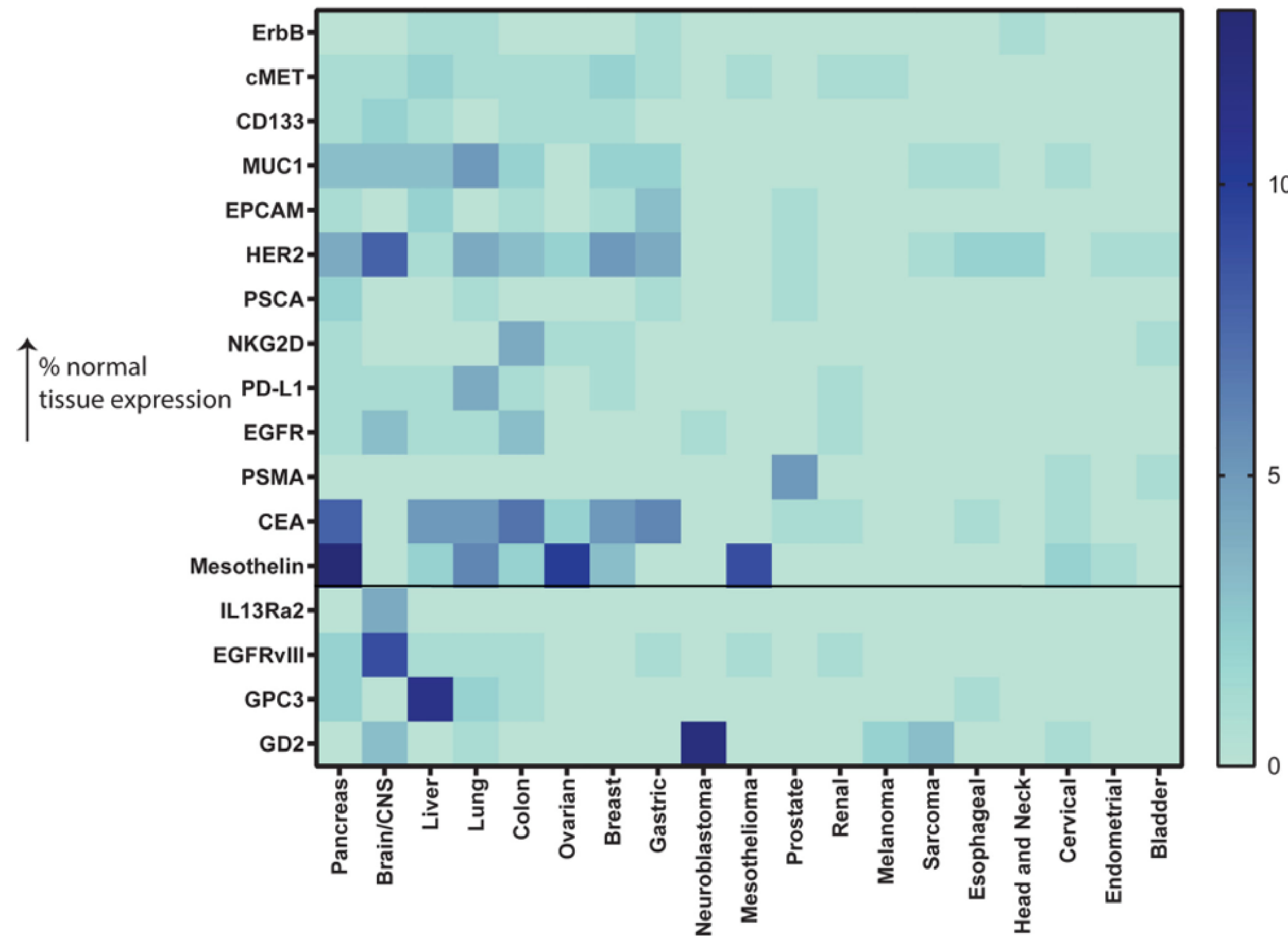
Intersite immune heterogeneity represents an important clinical challenge in developing treatment modalities to address the diversity of tumors within the same patient



Heterogenous microenvironments across tumor samples
H&E staining of tumor samples and immunofluorescence staining for DAPI, cytotoxic T cells (CD8⁺), helper T cells (CD4⁺FOXP3⁻), T regs (CD4⁺ FOXP3⁺)

Additional potential targets

Landscape of potential target surface antigens

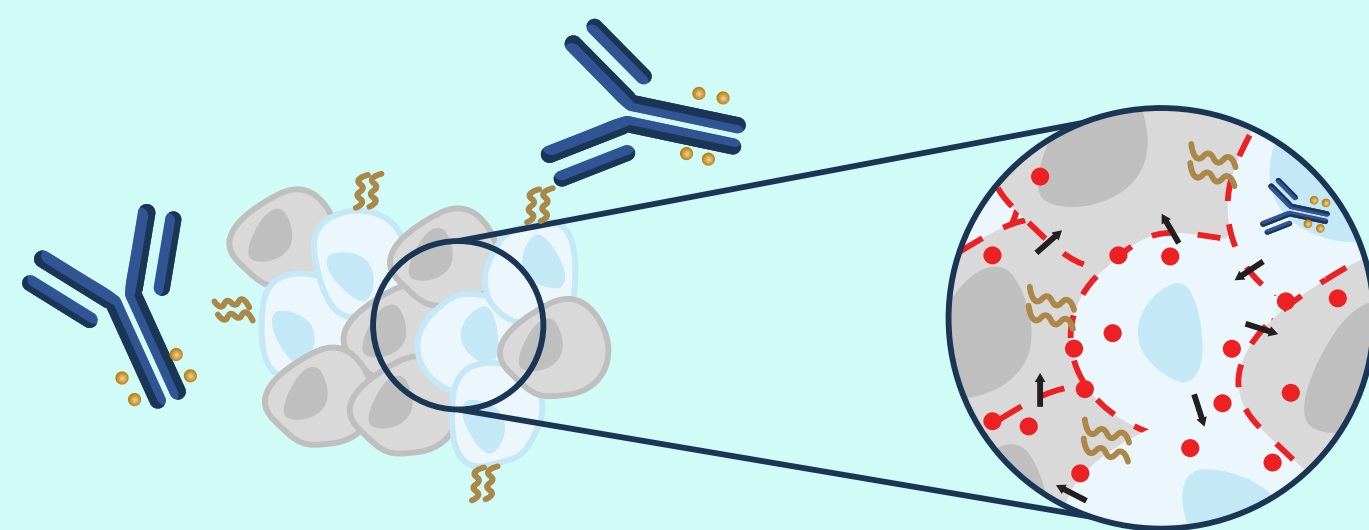


Opportunities for innovation through ADC design

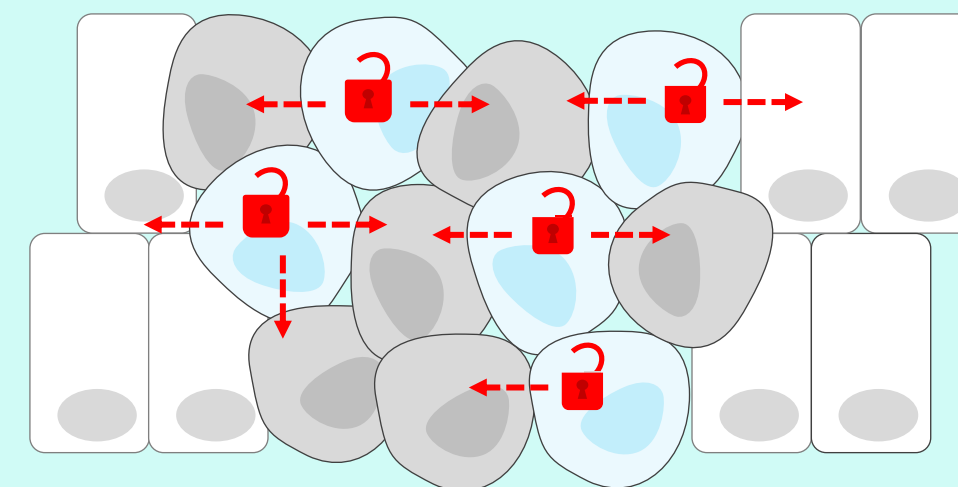
- Improvements in ADC design are aimed at enhancing its activity in cancer cells and limiting toxicity to healthy cells¹
- Heterogeneity and/or low target expression throughout the tumor can be addressed by **increasing the DAR**^{1,2}
- Off-target toxicity can be mediated by **controlling the bystander effect**²



The bystander effect can be controlled by utilizing intratumoral metabolism to limit diffusion to adjacent cells²

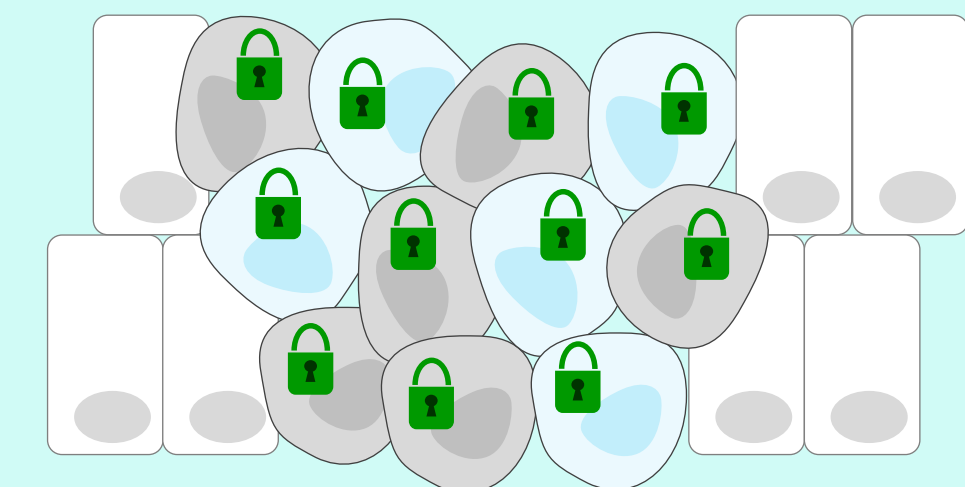


ADC binds to tumor antigen, is internalized, and releases payload



Initially released payload is capable of crossing cell membranes

Intracellular metabolism



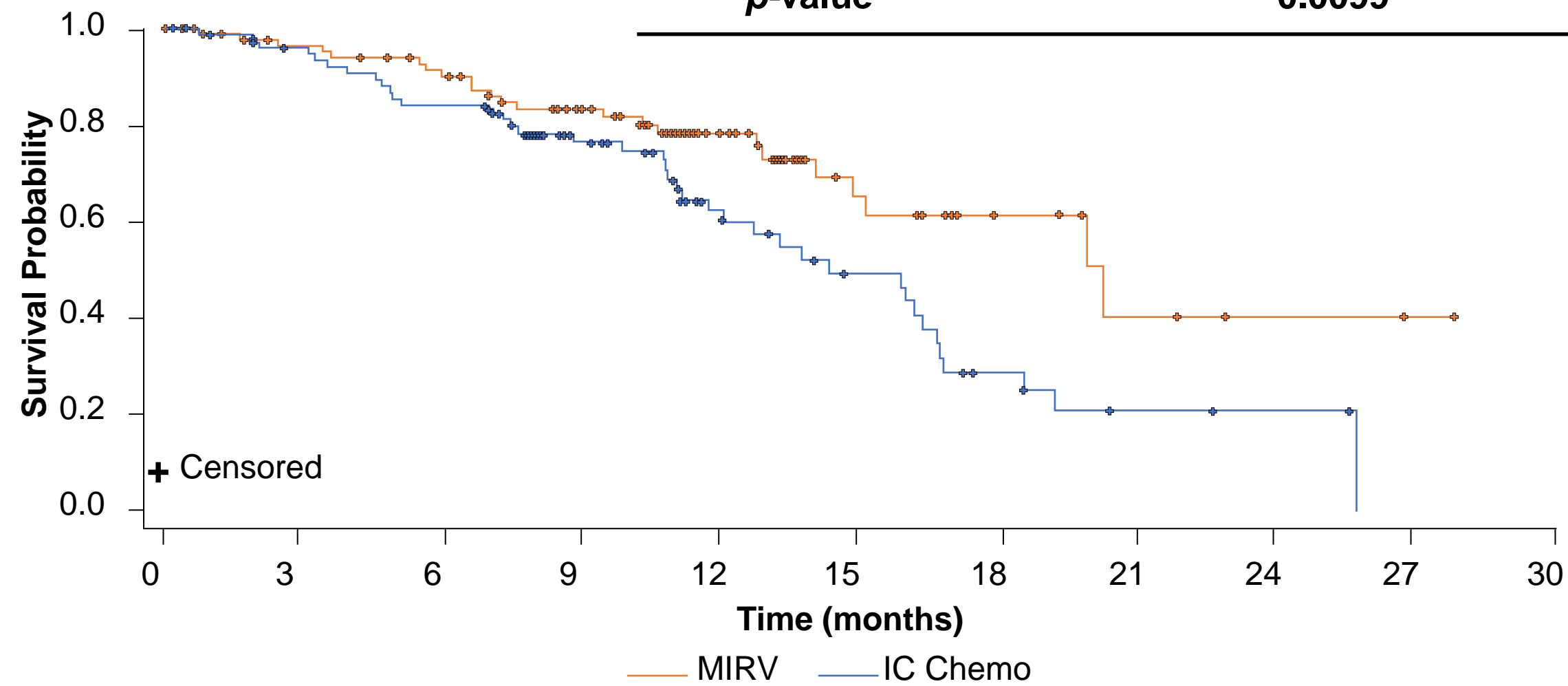
Once metabolized within the tumor, the payload is incapable of crossing cell membranes

14

Should we use ADCs earlier in disease course?

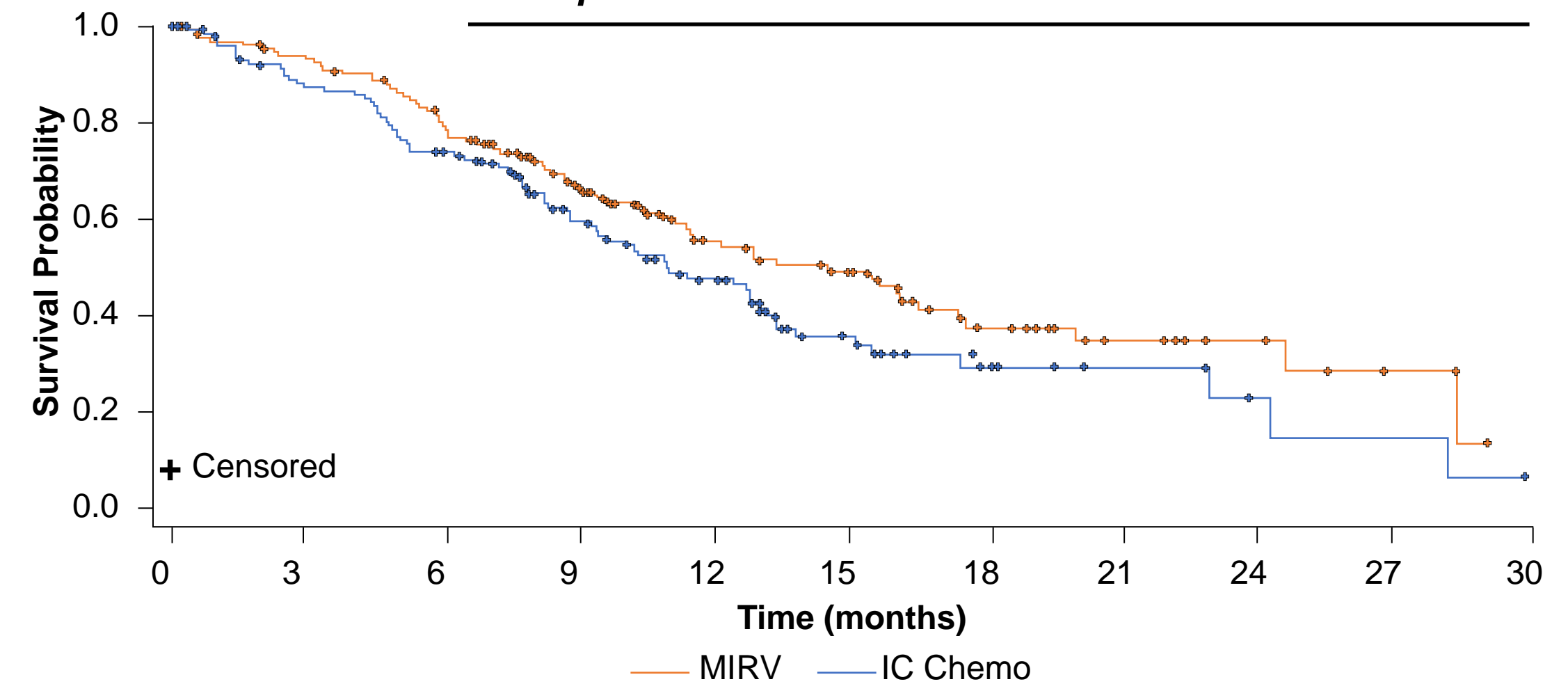
Bevacizumab-naïve

	Mirvetuximab	Chemotherapy
Events, n (%) ^a	23 (10.1)	39 (17.3)
mOS (95% CI)	20.2 (14.8-NE)	14.4 (11.8-16.7)
HR (95% CI)	0.51 (0.31-0.86)	
<i>p</i> -value	0.0099	

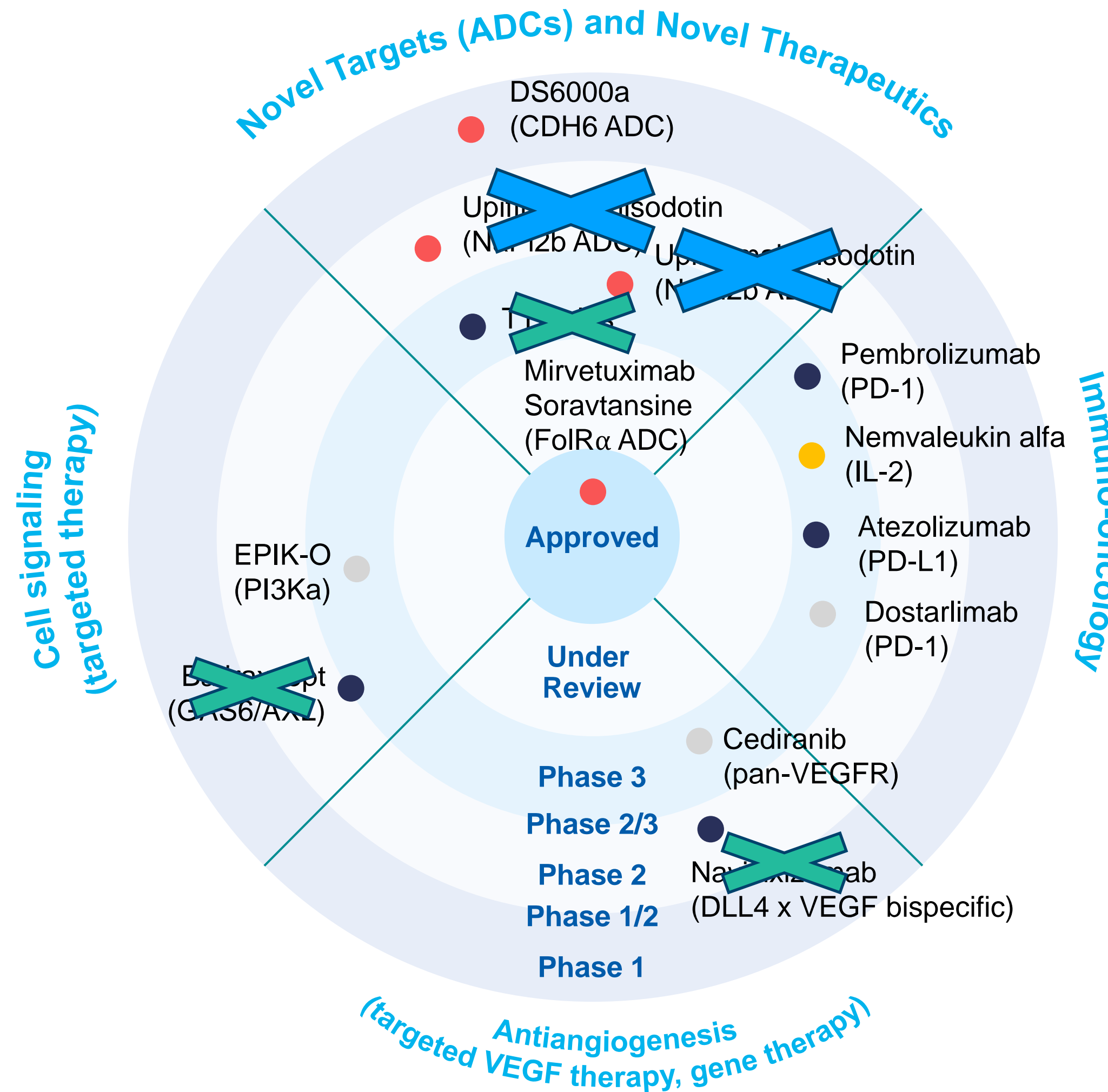


Bevacizumab-treated

	Mirvetuximab	Chemotherapy
Events, n (%) ^a	67 (29.5)	75 (33.2)
mOS (95% CI)	15.4 (11.3-17.5)	10.9 (9.4-13.3)
HR (95% CI)	0.74 (0.54-1.04)	
<i>p</i> -value	0.0789	



Fast moving landscape: pivotal trials in platinum resistant ovarian cancer



Competition/Drug	Approved (est)
● ImmunoGen/mirvetuximab soravtansine	2022
● Novartis/PIQRAY	2024
● AstraZeneca/cediranib (NCI study)	2024
● Aravive/AVB-500	2024
● Roche/Tecentriq	2024
● Novocure/TTFields	2024
● OncXerna/navicixizumab	2024
● Alkermes/nemvaleukin alfa	2026
● Merck/Keytruda	2026

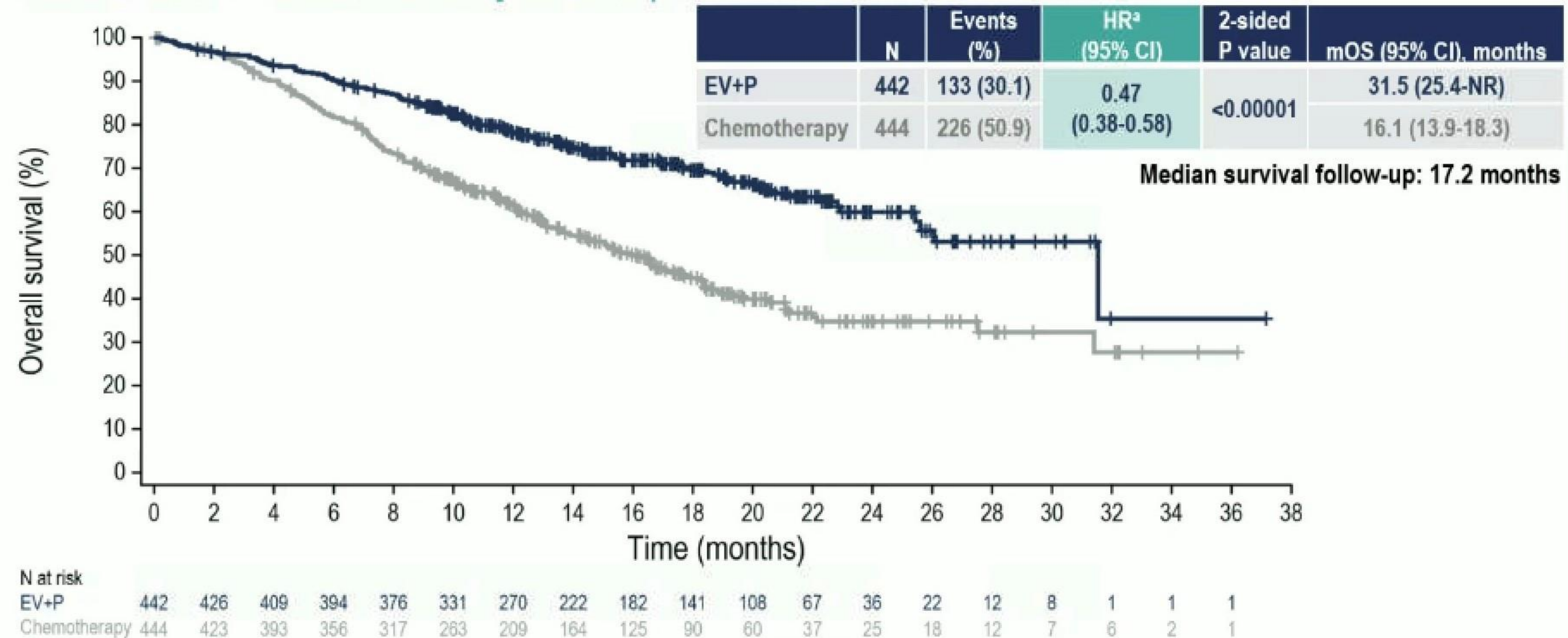
Rationale combinations with ADCs will be the next logical step

Combination approaches: ADCs and Immunotherapy

Limited Overlapping Toxicity

Overall Survival

Risk of death was reduced by 53% in patients who received EV+P



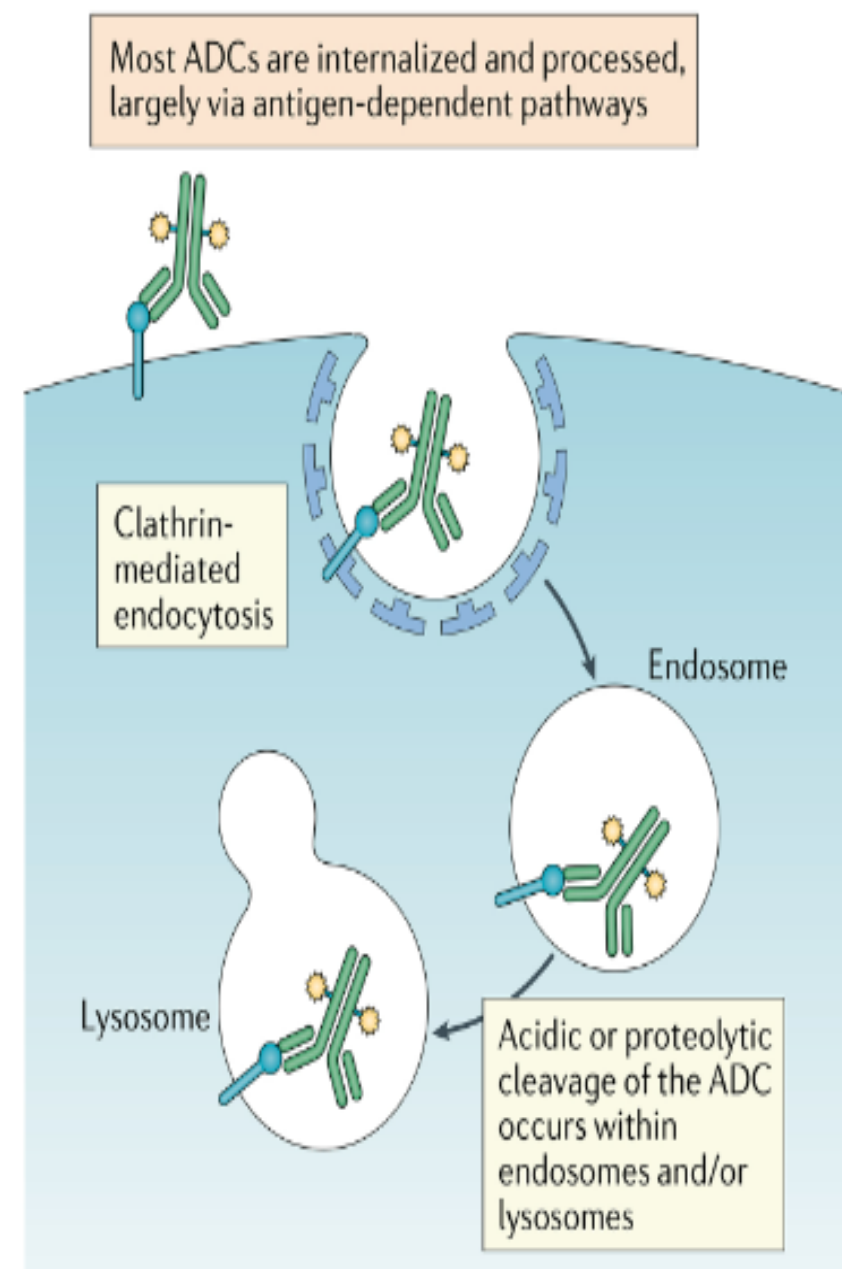
OS at 12 and 18 months was estimated using Kaplan-Meier method
 mOS, median overall survival, NR, not reached
^aCalculated using stratified Cox proportional hazards model. A hazard ratio <1 favors the EV+P arm.

Powles et al.

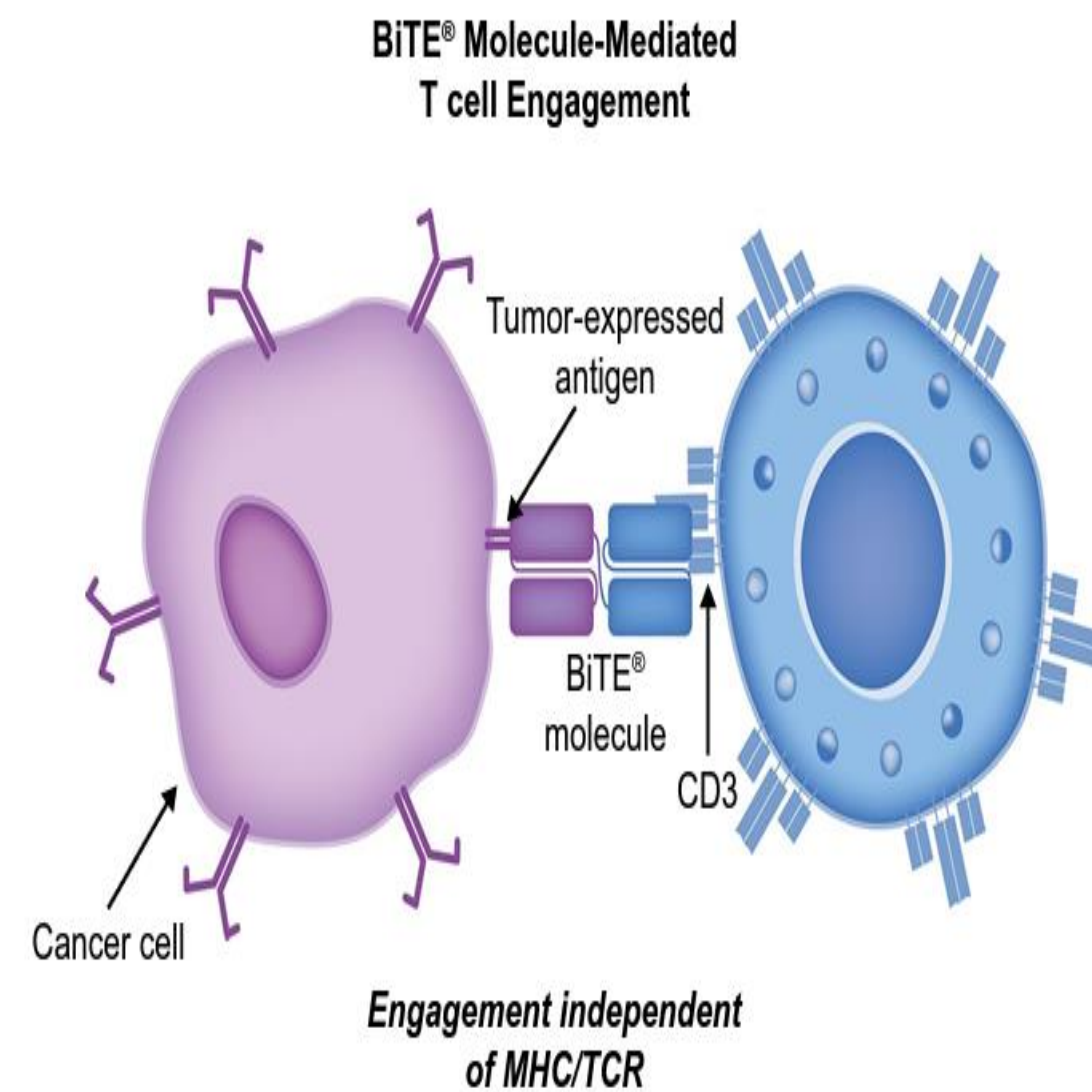
Content of this presentation is copyright and responsibility of the author. Permission is required for re-use.

Future treatment landscape: potential non-chemotherapy approaches

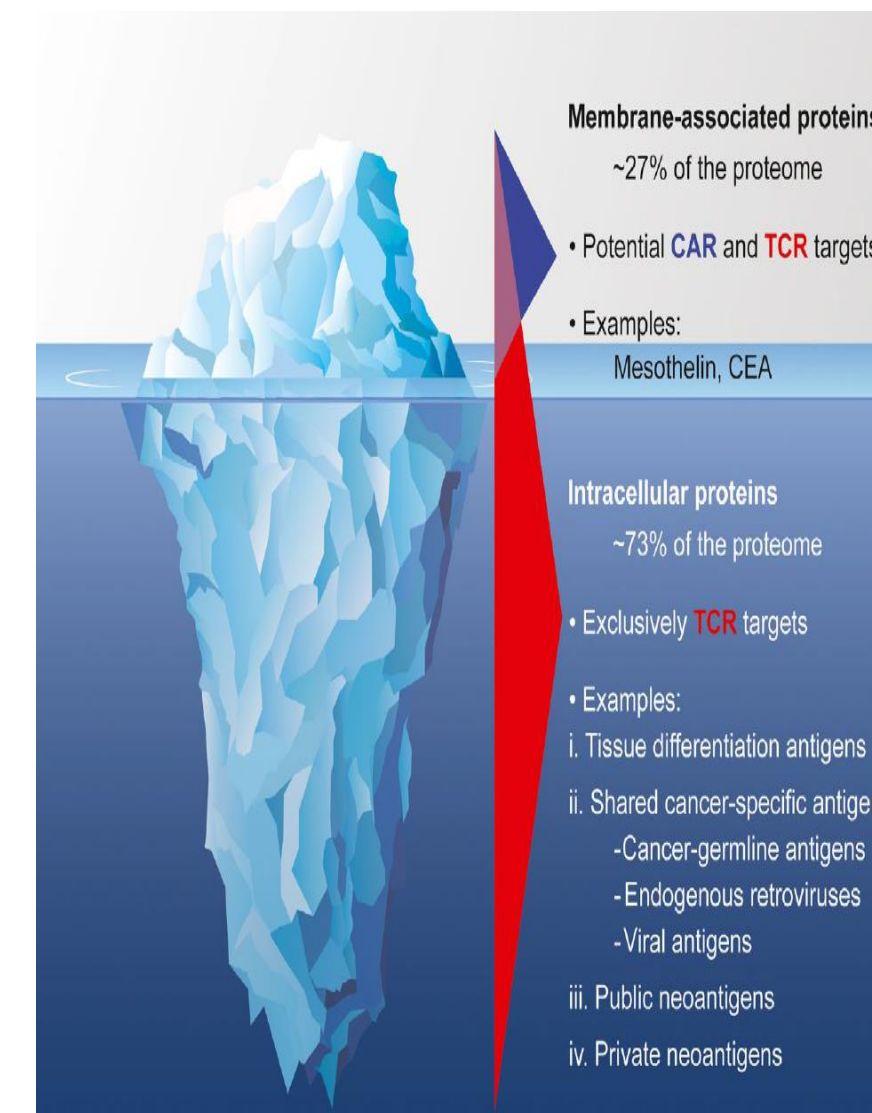
ADCs¹



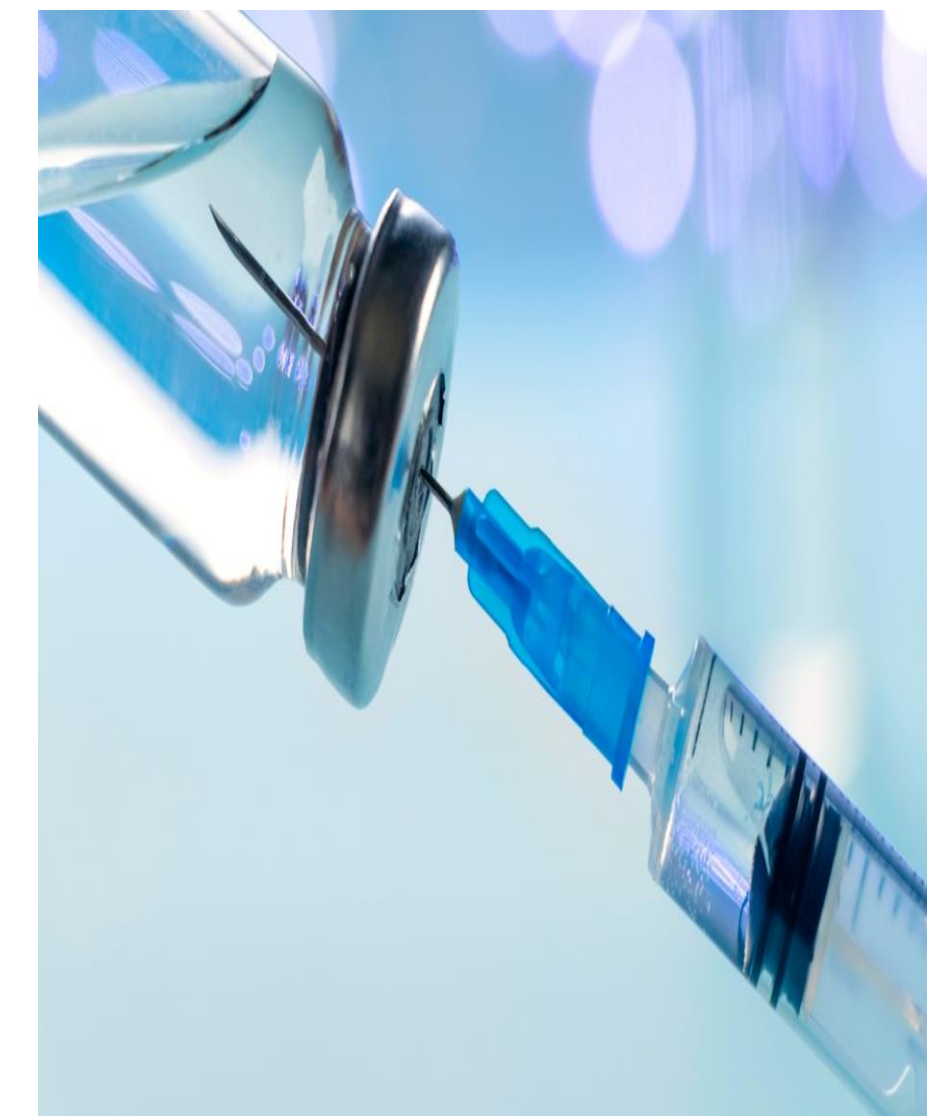
Bispecific antibodies²



Cellular therapies³

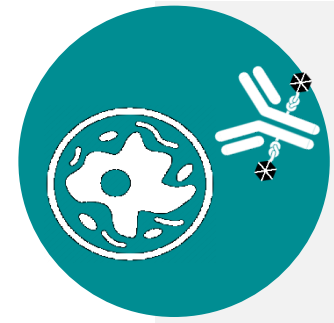


Vaccines



Combination approaches will be the key to the solution

ADC future developments



Different regimens and combinations of ADCs are being explored to enhance their effectiveness and broaden their applications¹



Diversifying ADC payload development is crucial for advancing cancer therapy²



Although ADCs are “targeted,” we see toxicities like peripheral neuropathy, pneumonitis, eye toxicity, hematologic toxicity, and gastrointestinal toxicity

Key considerations for development strategies:



1. Is it better to retrospectively confirm target expression on archival tissue, or is screening patients a priority?
2. Should treatment with ADCs be moved up earlier in the disease course?
3. A validated assay and robust scoring system are necessary to develop companion diagnostics
4. Some ADCs may not require high target expression (T-DXd in HER2 low breast cancer, DESTINY-Breast04)